

# Agency Admin. Meeting Thursday, February 3rd, 2022



# **Getting To Know You**

# What was your first job as an adult?





# Agenda

- CoC|Coordinated Assessment Updates
- UPLIFT Updates
- HMIS Newsletter New Look
- Annual Privacy Training Recertification Next Steps
- SCC HMIS Security Checklist Next Steps
- Data Quality Check
  - Well Being Questions HUD Required PSH
  - Prior Living Situation -What You Should Know
- LSA Updates
- HIC/PIT Updates
- Reminders
- Next Months Meeting

# CoC|Coordinated Assessment Updates



### **CoC| Coordinated Assessment Updates - PIT**

- Date for the 2022 Point in Time Count Feb 23 and 24 from 5am to 10am
- Thank you to everyone who has been involved in planning or signed up to volunteer for the 2022 Point in Time count
- The integrity and accuracy of the count is dependent on having enough volunteers to cover the entire county in two mornings
  - a. If we do not have enough volunteers and guides with lived experience, the accuracy of the count will suffer
- For updated information about the Point in Time count, please go to our Office of Supportive Housing website: <u>https://osh.sccgov.org/2022-PIT</u>
- Sign up to volunteer here: <u>https://asr.sjc1.qualtrics.com/jfe/form/SV\_51iFXwmk3Wo9A3k</u>
- The volunteer videos are almost ready and those will be available 7-10 days out from the count

#### Please spread the word to friends, families, neighbors, and colleagues.

#### We rely on hundreds of volunteers to conduct the count and we appreciate your support!

Please join us at our next virtual community meeting on Wednesday, February 16, 2022, at 1 pm.

Join Zoom Meeting: <u>https://sccgov-org.zoom.us/j/95463961941</u>

### CoC| Coordinated Assessment Updates - Upcoming Meetings

#### **Service Providers Network Meeting**

When: Wed, February 9th, 9:30am – 11:00am Where: Zoom

#### **Coordinated Entry Workgroup**

When: Thu, February 10th, 1:00pm – 2:30pm Where: <u>Zoom</u> Registration

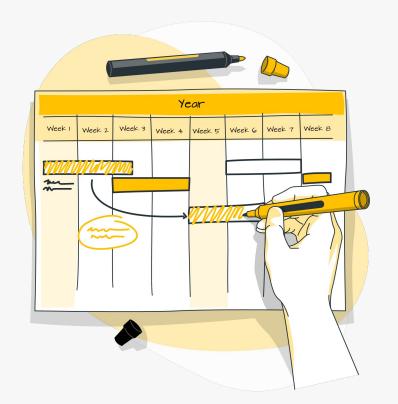
#### **Rapid Rehousing and Employment Initiatives Meeting**

When: Thu, February 10th and 24th, 3:00pm – 4:30pm Where: Zoom

#### **NOFA Kick Off Meeting**

When: Thur, February 17th, 3:00pm Where: TBD- Zoom

SCC TA Office Hours When: Wed, February 23rd 10:00am – 11:00am Where: <u>Zoom</u> **Introduction to CoC Funding** When: Wed, February 7th, 1:00pm - 2:30pm Where: <u>Register Here!</u>



### CoC| Coordinated Assessment Updates - YHDP Meetings

#### **Youth Homelessness Demonstration** Program Do you want to help shape the goals and strategie to end youth homelessness in Santa Clara Caunty 7 ENNIN We want you on the Planning Team! The Youth Homelessness Demonstration Program (YHDP) planning is in its home stretch, with 6 weeks of in-depth community planning to go. A team of dedicated stakeholders will be collaborating with the Youth Action Board (YAB) to develop the YHDP goals and strategies. Please join the Coordinated Community Plan (CCP) group if you are: Passionate about ending youth homelessness Looking to actively participate in planning new and expanded housing programs and services Knowledgeable about these topics through experience as: A Youth or Young Adult with personal lived experience. And/or A Community Member involved in housing issues # And/or A Service Provider within the safety net system Able to commit to participating in 20 hours of planning discussions during the below meeting and retreat dates **Community Planning Meeting Dates** Mondays 5:15-6:45p\* 1/31 · 2/14 · 3/14 2/28 · 2/7 · 2/22\* · 3/7 · 3/21 -Ohl System he Weakly Meetings will cover YHDP. Modeling **Retreat Dates** Sundays

 Retreat Dates

 Sundays

 2/6 8 2/13

 Tam-4:30pm

 • Mapping the Pathways to Housing

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 • Madeling Possible Support Options

 • All youth/young adult participants with lived experience will receive \$20/hr in gift cards as compensation for their time and expertise.

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 • Mapping the Pathways to Housing

 • Contact with Questions:

 • WHDP@hiles.sccgov.org

### <u>Click here to access the flyer!</u>

#### **Meeting Notes:**

Meeting notes from YHDP Community Meeting #1 on December 7, 2021 can be found here

Meeting notes from YHDP Community Meeting #2 on December 21, 2021 can be found here

Meeting notes from YHDP Community Meeting #3 on January 11, 2022 can be found here

Meeting notes from YHDP Community Meeting #4 on January 25, 2022 can be found here





- ALL UPLIFT email communications must go to UPLIFT@hhs.sccgov.org
- We are currently processing UPLIFT requests for Q3, January March 2022.
- There are no allocation limits this quarter. All passes are offered on a first-come, first-served basis for the quarter.
- Please remind UPLIFT staff to OPEN a client's ROI (Release of Information) to ensure it is valid before enrolling a client or completing a status assessment requesting a badge and/or a sticker. All pages of the ROI must be uploaded for ROI to be valid!

- We kindly request agencies to email UPLIFT if they are requesting a replacement pass after creating the status assessment.
- Please give detailed explanation to what has happened to the sticker issued earlier, this is to limit the risk of fraud/abuse.
- Please encourage participants to use lanyards and keep the passes safe.
- If staff have lost the pass, they have to provide an explanation on how the sticker was lost and get manager's approval via email.



- UPLIFT Pass Pickup Instructions:
  - Location:

Office of Supportive Housing (OSH) 2310 N. First St., Suite 201 San Jose CA 95131

Please use sign in sheet and declare you are symptom free

• Time:

### 9:00am - 4:00pm During the Week

(drop in or email UPLIFT to schedule a pickup time if you prefer)

Please use the call button in the lobby for access to the building



# **HMIS Newsletter**



# HMIS January 2022 Newsletter - New Year, New Look

#### Santa Clara HMIS News, January 2022

Welcome to the Santa Clara HMIS Newsletter! New Year, New Look - we maintain the great content you've grown to expect and hope you enjoy the revamped look and feel as we continue to elevate all aspects of the Bitfocus/Clarity Human Services experience.

#### In this edition you'll find the following:

- A Note from Bitfocus CEO Rob
- Security Checklist Due
- Annual SCC HMIS Client Consent Training 2022
- LSA Updates
- · Referring Clients to the Community Queue
- Report Spotlight: [GNRI-102] Client List
- Meetings/Upcoming Events
- Clarity Human Services Updates

### SCC HMIS Quarterly Compliance Certification

Announcements

#### **Checklist Due**

Please note the deadline for submitting the <u>SCC Quarterly Compliance</u> <u>Certification Checklist is due January 31, 2022.</u> This submission should include a list of all staff and workstations at your agency. The submission schedule is outlined in the security checklist document. All staff will be certified annually in January. New staff are certified in the quarter that they join the HMIS. A new self-certification form is also available for agencies to use as needed.

Check out last months Newsletter and other newsletters <u>here!</u>

Continue reading

#### Annual SCC HMIS Client Consent Training 2022

This is a gentle reminder that ALL HMIS End Users at your agency need to complete the required <u>SCC HMIS Client Consent Training</u> (Recertification) by January 31, 2022 by EOB.

Check out the details



# Annual Privacy Training Recertification - Next Steps



# HMIS Privacy Training Recertification - 2022 Next Steps

#### Timeline:

- Training recertification opened on Tuesday, January 4th, 2022
  - <u>Here</u> is the link for staff that have not completed training
  - Agency Leads were provided with a list of Staff who have not completed the training, please be sure to have them complete training if they need HMIS access
- ✓ Deadline to complete the training was **Friday**, **January 28th**, **2022**
- ✓ One last email will go out to users this week prior to making HMIS access inactive

#### What You Need To Do:

- ✓ Please have staff complete training
- ✓ If staff have separated from your agency, please let us know immediately
- ✓ If staff is made inactive please have them reach out to the Help Desk (sccsupport@bitfocus.com) after training completion to have access reinstated
- ✓ Staff will need to score 80% or higher to be considered cleared



# SCC HMIS Security Checklist - Next Steps

## **SCC HMIS Quarterly Compliance Certification Checklist**

### Next Steps

#### Timeline:

- ✓ Certification Checklist was due Monday, January 31st, 2022
  - Here is a link to the checklist should you still need to submit it
  - Agency Leads were provided with a list of Staff who require certification at their agency
  - Recall you are only including all active staff not just new staff be sure to include yourself
  - An email will go out later this week informing you of non submission
- ✓ Failure to submit checklist will result in deactivation of all users at your agency

#### What You Need To Do:

- Please submit the checklist as soon as possible to avoid deactivation
- ✓ If staff have separated from your agency, please let us know immediately
  - Do not include these staff on the checklist we only need active staff
- Please retain the Self Certification checklist for your records, we do not need these
- ✓ Any staff made inactive will need to contact the Help Desk (sccsupport@bitfocus.com) for reinstatement



Data Quality Check: Well Being Questions - HUD Required PSH

## DQ - Well Being Questions - HUD PSH Required

- In April of 2021, the U.S. Department of Housing and Urban Development (HUD) released to Homeless Management Information System (HMIS) vendors, HMIS Leads, and Continuum of Care (CoC) leadership the FY 2022 HMIS Data Standards.
- Included in these standards is a new element, C1 Well-being, which has been added to the data collection protocols for HUD-funded Permanent Supportive Housing (PSH) projects.
- This C1 Well-being data element training resource covers the rationale for adding this data element, suggested language to use when collecting this data from project clients, and other considerations regarding implementation and trauma-informed care.

As with all other data collected via HMIS, clients have a right to refuse to provide C1 data to staff, and staff should remind clients of this right prior to beginning any C1 data collection protocols.

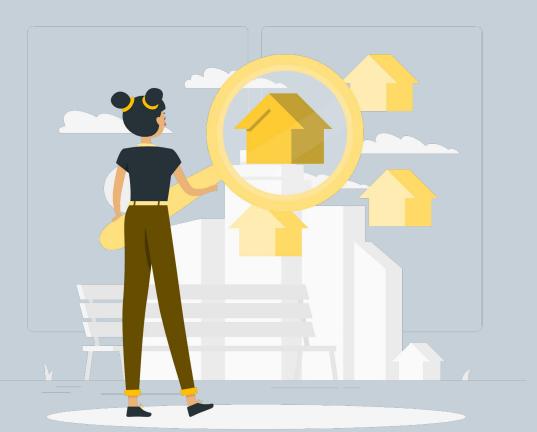
• One example of this would be to say <u>"I'm going to ask you four questions about well-being. Please</u> remember that you don't have to answer any questions that you don't want to. I'll ask you about your sense of self-worth, your support system, your resiliency, and feelings."

## DQ - Well Being Questions - HUD PSH Required

HMIS Data Element Text	HUD Preferred Language
Client perceives their life has value and worth	"Tell me how much you agree with the following statement: When you think about your life in general, do you feel like your life has value and worth most of the time?"
Client perceives they have support from others who will listen to problems	"Tell me how much you agree with the following statement: When you need to talk about issues in your life or need help solving problems you are having, do you have people you can count on to support you and listen to your issues most of the time?"
Client perceives they have a tendency to bounce back after hard times	r "Tell me how much you agree with the following statement: After a particularly difficult event or time in your life, do you find that you generally can get back to feeling better or back to whatever 'normal' is eventually?"
Client's frequency of feeling nervous, tense, worried, frustrated, or afraid	"Tell me how often you feel any of these feelings: nervous, tense, worried, frustrated, or afraid. Not at all, or once a month, or several times a month, or several times a week, or at least every day?"

**Preferred Language:** CoC PSH recipients are encouraged to use the following language to collect the responses to the elds in the C1 Well-being HMIS data element.

C1 Well-being Data Element Training Resource: FY 2022 HMIS Data Standards



# Data Quality Check: Prior Living Situation - What You Should Know

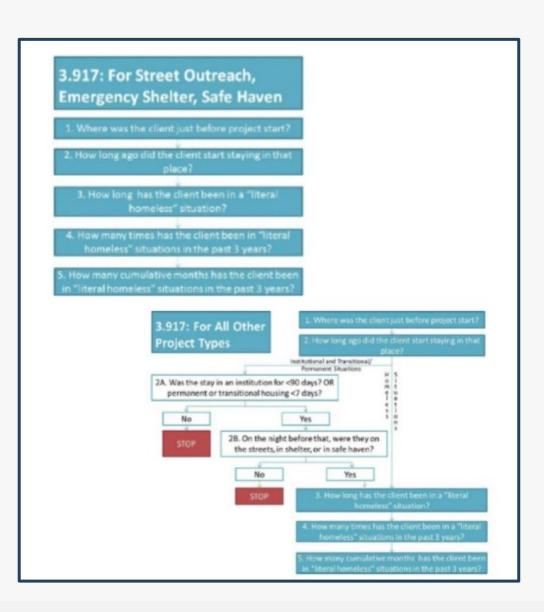
### DQ - Prior Living Situation - What You Should Know ...

- Prior Living Situation: This data element is meant to identify the type of living situation and length of stay in a particular situation immediately prior to Project Start for all adults and heads of household.
- For projects that do not provide lodging, the 'prior' living situation may be the same as the client's current living situation.
- This particular information also helps to determine if a client appears to meet the criteria for chronic homelessness.
- For more information, please see pages
   85-92 in the <u>HMIS Data Standards Manual</u>.

Program Date	02/02/2022
Zip Code of Last Address	95020
PRIOR LIVING SITUATION	
Type of Residence	✓ Select
Length of Stay in Prior Living Situation	Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside) Emergency shelter, including hotel or motel paid for with emergency shelter voucher, or RHY-funded Host Home shelter Safe Haven Foster care home or foster care group home
DISABLING CONDITIONS AND BARRIERS	Hospital or other residential non-psychiatric medical facility Jail, prison or juvenile detention facility
Disabling Condition	Long-term care facility or nursing home Psychiatric hospital or other psychiatric facility
Physical Disability	Substance abuse treatment facility or detox center Residential project or halfway house with no homeless criteria
Developmental Disability	Hotel or motel paid for without emergency shelter voucher Transitional housing for homeless persons (including homeless youth)
Chronic Health Condition	Host Home (non-crisis) Staying or living in a friend's room, apartment or house Staying or living in a family member's room, apartment or house
HIV - AIDS	Rental by client, with QPD TIP housing subsidy Rental by client, with VASH housing subsidy
Mental Health Disorder	Permanent housing (other than RRH) for formerly homeless persons Rental by client, with RRH or equivalent subsidy
Substance Use Disorder	Rental by client, with HCV voucher (tenant or project based) Rental by client in a public housing unit
Domestic Violence Victim/Survivor	Rental by client, no ongoing housing subsidy Rental by client, with other ongoing housing subsidy
MONTHLY INCOME AND SOURCES	Owned by client, with ongoing housing subsidy Owned by client, no ongoing housing subsidy Interim Housing (RETIRED)
Income from Any Source	Client roused

### DQ - Prior Living Situation - What You Should Know ...

#### **Data Collection Instruction:** Intake staff should ask clients about their homeless history, including specific instances the client spent on the street, in an Emergency Shelter, or in a Safe Haven project. This may require defining or explaining each field to the client.



# **LSA Updates**



## LSA Updates - DUE February 15, 2022

Thank you for those of you who have reached out and completed data clean-up!

### Here's what we need from you:

- Follow up with Kadra immediately for any recent outreach this week and next week (these will address warnings directly from the LSA Flag report)
- Continue working on your overlapping enrollments, including coordinating with other agencies to resolve those issues
- If there are any questions within the two week timeframe, please schedule a 15-minute meeting <u>here</u> with Kadra Adderly

### Data Quality Issues Under Review:

- Overlapping Enrollments
- Other errors/warnings found on the LSA Flag Report





The Housing Inventory Count (HIC) is conducted annually typically January. This year it will be on **February 23rd and 24th, 2022** 

The report is on shelter and housing programs (ES, TH, RRH, PSH), including non-participating HMIS programs (e.g. DV programs) and includes:

- Bed/unit capacity
- Federal funding source
- HMIS participation
- Location (geocode and address)
- Other project details
- Utilization rate based on clients in shelter/housing during one night in January (point-in-time count)

Here is what you can do to prepare for the upcoming HIC/PIT... review the following

- 1. The names of your program(s)
- 2. HUD Geocodes for the geographic area(s) in which your program(s) operate
- 3. Inventory type (Current, or Under Development)
- 4. Housing Type
- 5. ES bed type (for emergency shelter programs only)
- 6. Target populations
- 7. Whether you receive McKinney-Vento Funding
- 8. Whether you receive other federal funding



- All Shelter and Housing projects will need to report the actual number of clients served on the night in February. Information will be used to calculate Utilization Rates for each project.
  - PSH, RRH, and OPH (Other Permanent Housing) Projects will be based on clients housed
  - RRH bed/unit inventory will be based on housed clients
- How you can prepare
  - Run the [GNRL-106] Program Roster and review the list of active clients
    - Exit clients who are no longer in the project
    - Enroll clients who are not yet in HMIS
  - RRH and PSH projects Fill out the Housing Move-In Date for your housed clients
    - Housing Move-In Date should always be on or after the Project Start Date (if the client was housed at entry, use the Project Start Date)

# HIC/PIT Updates - Keep the following in mind

- Let us know if any new housing or shelter programs have come online during calendar year 2021
- Similarly, let us know if any programs on our list have stopped operating during calendar 2021
- Review address information for programs
- For RRH, bed/unit counts based on clients housed the night of the PIT
- Be ready to answer specific questions for your agency that may arise
- Utilization Rate: Number of clients served the night of the PIT vs number of beds available

The Point In Time (PIT) Count is conducted annually in February, on the same day as the HIC

The report includes sheltered clients (ES, TH, Safe Haven), including clients in non-participating HMIS programs (e.g. DV programs):

- Number of households and clients served the night of the PIT
- Number of children, adults aged 18-24, adults over 24
- Race, Ethnicity, Gender, Chronic Homelessness
- Substance Abuse, Mental Illness, DV, HIV/AIDS

Information is broken out by both household type as well as specific demographics (Veterans, Parenting Youth, Unaccompanied Youth)

# **PIT Count Preparation**

For clients in your Emergency Shelter, Transitional Housing, or Safe Haven programs on the night of the PIT:

Make sure the household and client counts are accurate (i.e. if you run a Program Roster report for that day, it matches how many households/clients were actually there the night of the PIT)

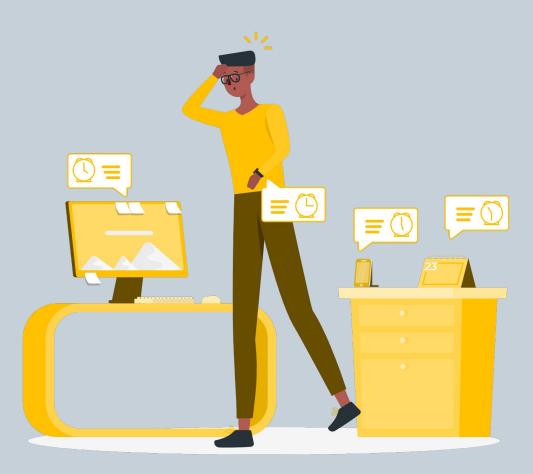
For all clients served on night of February 23rd, review:

- Date of Birth
- Race
- Ethnicity
- Mental Health Problem
- Substance Abuse Problem
- Domestic Violence Victim/Survivor
- Living Situation section (for Chronic Homelessness)
- Gender
- Veteran Status (for adults)

#### For RRH/PSH Programs

The Utilization Rate on the HIC is based on Housing Move-In Date

# Reminders





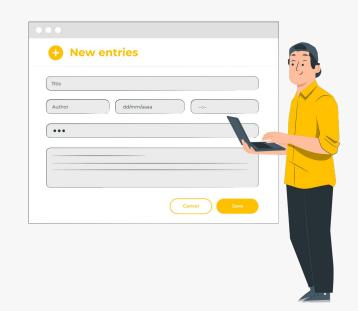
# Reminders - Test Clients

• Please do not enter TEST CLIENTS into the live

instance

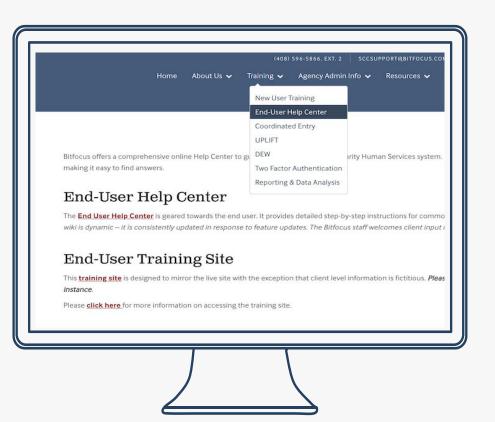
- Any tests clients entered will be deleted from the live instance by COB on Tuesday, Feb 8th
- Use the SCC Training Site to do testing
- If you do enter a test client, please be sure to remove them





# **Reminders -** SCC HMIS Training Site

### Want to Hone Your Skills? Use the SCC HMIS Training Site

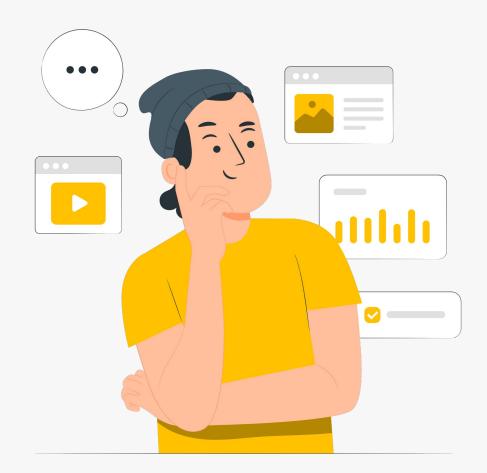


#### What you need to know:

- From the Training Tab select the End-User Help Center drop down
- Scroll to the End-User Training Site
- Contact the Help Desk to gain access at <u>sccsupport@bitfocus.com</u>
- > You should complete all required training as usual
- Practice entering client information and uploading docs. in an agency/program set-up to mirror your current agencies set-up in the live HMIS website

Please note the training site was updated as a result of Data Standards. All test clients entered were lost in the transition.

## **Reminders** - Office Hours



### Have questions about HMIS or Looker? Join us and get these questions resolved!

### **Clarity Office Hours** When: Bi-weekly, Thursday Time: 10:00am - 11:30am

### **Looker Office Hours**

When: Bi-weekly, Monday Time: 2:00pm - 3:00pm

# Reminders - Using the Help Desk

When requesting the following please be sure and contact the Help Desk:

- 1. End User Access
- 2. Update a users access after completion of the VI-SPDAT/HPAT required training
- 3. Verifying an end user has completed required training
- 4. When an end user has separated from your agency (make inactive)
- 5. Access to the SCC HMIS Training Instance/Sandbox
- 6. General Assistance with reporting

# Reminders - Making Changes in HMIS Program Set-Up

- > Please note any changes you want made to Program Set-up need to be
  - submitted using the <u>Program Change Form</u>
- Please do not make any changes to program set-up; there are several behind the scenes items that need to be updated in tandem
- Changes to program set-up can have an impact on reporting
- ➤ Not sure a program change needs to happen? Let us know.



# Reminders - VI-SPDAT Training

- Please note the VI-SPDAT training is required for End Users who will be administering the assessment as part of their ongoing workflow at their agency
  - If your staff will be doing data entry of the assessment into HMIS they will need access and therefore, need training
- All users that will not be administering the VI-SPDAT will be given VIEW ONLY access to assessments.

If you have any questions please contact us at sccsupport@bitfocus.com

## Reminders - Virtual Suggestion Box

Have ideas about enhancements and/or additions to HMIS? Have general questions you'd like to ask? **Drop it in your Virtual Suggestion Box!** 



# Next Month's Meeting Thursday, March 3rd, 2022



