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November 2019 Agency Admin Meeting

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Date: Thursday, November 7th, 2019 **Time:** 2:00PM – 3:30PM

Place: San Jose Public Library @ Pearl Avenue, Community Room 4270 Pearl Ave. San José, CA 95136

November 2019 Agency Admin Meeting

About Us

Training

Agency Admin. Lead and/or Representative in Attendance: Name **Agency Name**

Channy Singh Abode Services Beatriz orozco Amigos de Guadalupe Amigos de Guadalupe Ingrid granados Alex Senegal Bible Way/Destiny Re-Entry Laura Foster **BWC** Nicole Fargo Nosich Community Services Agency Maria Del Villaar Community Solutions

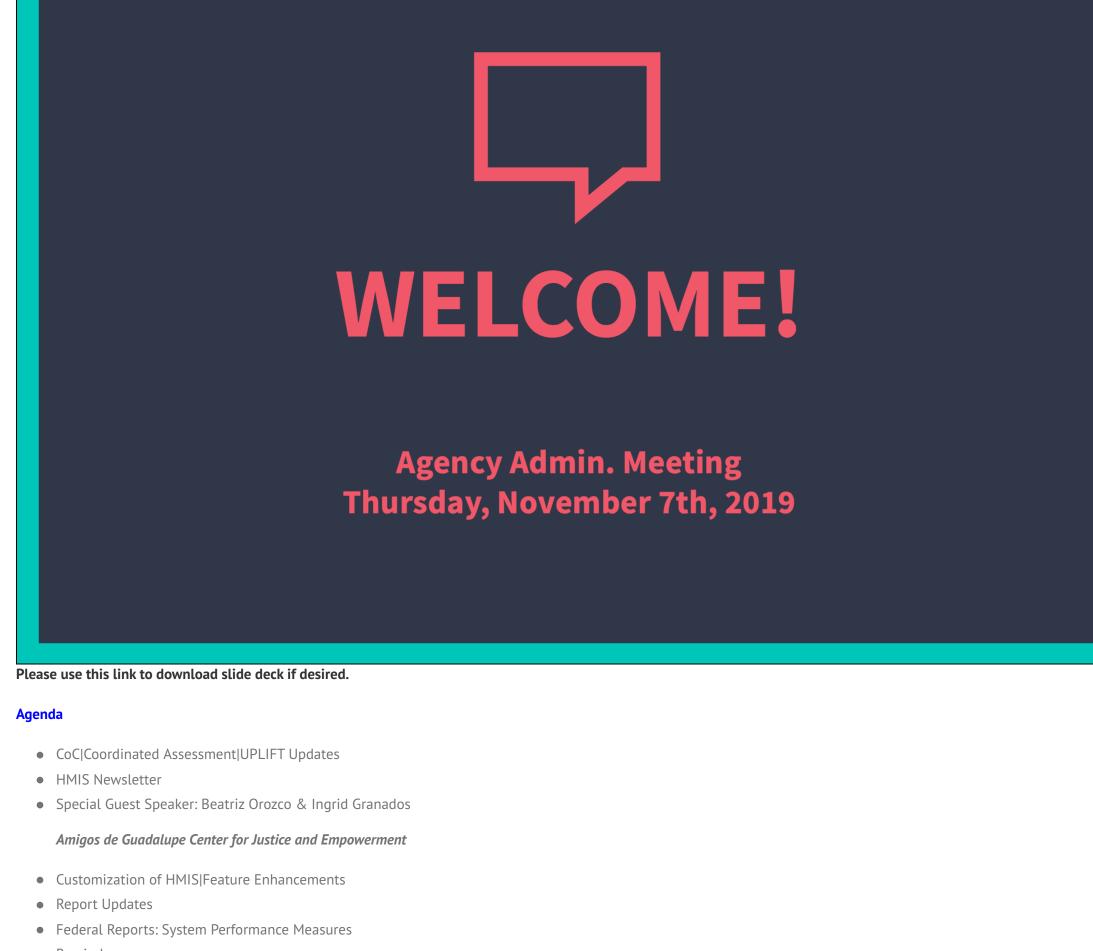
County: SCVHHS – Ambulatory Lindsay Cross County: SCVHHS – Ambulatory -WPC Rebecca Siqueiros Cristina Trujillo Family & Children Services Alexander Le Family Supportive Housing Angela Ramos Gardner DTRC Julies Nguyen Goodwill Rosalva Martinez Goodwill HomeFirst Horizon Services, Inc MSSC **Housing Choices**

Teresa Schmitz Tina Sentner Jan Stokley Liz Lucas Lifemoves Baldeep pabla **New Directions** Teresa Garcia **New Directions** OSH Kathryn Kaminski Leila gureishi OSH OSH Main Jail/Elmwood PATH Pathway Society Sacred Heart Community Service Salvation Army

Steven Tong Ariana Ayala Iris Quiroz Rita anzualda Paulina Soto Kristen Gimenez Linh Trinh Santa Clara Social Services Debra Dugan Santa Clara Superior Court Lorna Lindo SCVHHS Valley Homeless Lourdes Rivera SCVMC Catherine Farry Sunnyvale Community Services The Health Trust Thao Nguyen Work2future Sean Guess

ZOOM CALLERS Janessa Villarruel Gilroy Compassion Center HealthRight 360 – Asian American Recovery Services Bryan Leung Roots Community Health Center Emrica Agossa Jade Bradley West Valley Community Services Slides from the presentation are here:

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UPLIFT

 Reminders Next Months Meeting

CoC / Coordinated Assessment / UPLIFT **CAWG Meeting** • Thursday, November 14th, 1-2:30pm. All are welcome.

As of 11/6/19 there are 201 (Two-Hundred one) Oct-Dec'19 quarter stickers left for this quarter. • Reminder to all providers: Before making your request, check your client's HMIS ROI (Release of Information) to ensure it is valid • Remember to email the UPLIFT email address, once a correction is made to prevent delays

• Please follow step by step instructions starting on page 16 of UPLIFT User Handbook. • If you received an email for Allocation Limit, please do the following to complete your UPLIFT requests: • If you request for an UPLIFT Pass via New Enrollment

• Good Example email detailing reason client lost badge:

• If you request for UPLIFT Pass via Status Assessment • Update your Client's UPLIFT Status assessment date to on or after 11/1/19 • Replacement period has started. Please do NOT pre-date or back-date the referral.

• Please do NOT pre-date or back-date the referral. Enter the date as you are physically in front of the computer to enter or update our clients' information.

• Pooled-Sticker period has started. All remaining stickers will be offered to all Agencies, first comes first served.

• Please follow step by step instructions starting on page 19 of the Handbook. • Please remember to email UPLIFT@hhs.sccgov.org the reason(s) for a replacement request or it won't be processed. • Bad Example email detailing reason client lost badge: • "Hello, Client, HMIS# ABCDEFG lost their badge and needs a replacement thank you"

• Update your client's UPLIFT Program Enrollment date to or after 11/1/19

• "Client, HMIS# ABCDEFG came to the office stating that his bus pass was stolen on MMDD. He is currently homeless and stated that he got really tired and fell asleep in the park and when he woke up his belongings were stolen including his bus pass. He and I explored different options including getting him a lanyard or a badge holder to prevent re-occurrence." • Last day of the Oct-Dec'19 quarter is Dec 12th, 2019. Jan-Mar'20 Quarter begins Dec 13th

• 2020 Data Standards • Report Updates for 2020 Data Standards and More Data Quality Check – How to Review Missing Data • New Resources: ROI Frequently Asked Questions, Name Change Requests and Office Hours

Web link to the newsletter Special Guest Speaker: Beatriz Orozco & Ingrid Granados

"ONCE SOCIAL CHANGE BEGINS, IT CANNOT BE REVERSED. YOU CANNOT UNEDUCATE THE PERSON WHO HAS LEARNED TO READ. YOU CANNOT HUMILIATE THE PERSON WHO FEELS PRIDE. YOU CANNOT OPPRESS THE PEOPLE WHO ARE NOT AFRAID ANYMORE. WE HAVE SEEN THE FUTURE, AND THE FUTURE IS OURS." (CESAR CHAVEZ) Topics Discussed by Guest Speakers included the following:

Additional Education Programs

Immigration (Services)

Vision Mission

HMIS Newsletter

October 2019 Newsletter included:

Upcoming Events

Why Mayfair? Education Summer Camp

• Report Spotlight: [EXIT-101] Potential Exits

Amigos de Guadalupe Center for Justice and Empowerment

 Citizenship Classes Housing Safe Park **Contact Information**

Feature Enhancements are noteworthy improvements, changes and/or modifications to Clarity's functionality that make something possible (sometimes easier) that was once challenging

Address: 1897 Alum Rock Ave., #35, San Jose, CA 95116 **Phone:** (408)341-6080 Email: info@amigoscenter.com

HOURS: M-F: 9:00am – 5:00pm **Website:** https://www.amigoscenter.com/ *Please note slide deck provides Safe Parking Data (visualizations).

for the End User. Currently we are in the process of reviewing twelve (12) requests; each was a suggestion made by End Users at various meetings (e.g., CAWG|Outreach Meeting|Agency Admin. Meeting|OSH UPLIFT|PMWG and DEW). The Feature Enhancements Tracker-provides a list of Enhancements already added as well as the list of pending suggestions by using this link.

HMIS Feature Enhancements

Report Updates UPDATED HUD Reports

[HUDX-225] HMIS Data Quality Report [FY 2020]

[HUDX-111] HUD CSV / XML Program Data Export

CSV Version 2020.1.6 – *Updated and ready for use*

*[GNRL-220] Program Details Report [2019]

[HSNG-104] Monthly Housing Report

[HSNG-105] Weekly Housing Census

Other Updated Reports

Reports in PROGRESS

is scheduled to be complete by 11/15

[HUDX-230-AD] Shelter Count PIT

PIT should be completed by 11/15

[HUDX-231] LSA Export

RETIRING Reports

[HUDX-228] ESG CAPER [FY 2020]

[HUDX-227] Annual Performance Report [FY 2020] [HUDX-224] PATH Annual Report [Oct 2019 Update] [HUDX-223-AD] HUD System Performance Measures

XML – Specifications from HUD received on Friday, 10/4. Beta version is prepared, but still being reviewed

Suggestions for additions are always welcomed and can be done through the use of the Virtual Suggestion Box.

Updated to pull inventory information from program screens [DQXX-107-AD] SHP-HMIS Report This report will be updated to pull inventory information from program screens and also updated to current standards by 11/1/2019 [CLNT-125] Client Summary *Use [GNRL 220] for Current Living Situation Information

[HUDX-123-AD] Housing Inventory (HIC) Updating the HIC to work with 2020 data standards

Please use [HSNG-108] Housing Census [Program Based] for the most accurate housing census information

Open Date

Mid October, 2019

Mid March, 2020

Mid May, 2020

HUD requires communities to measure their performance as a coordinated system and annually report that in

Completion Date

February 28, 2020

Mind March, 2020

April 30, 2020

Mid May, 2020

Mid July, 2020

This report now includes the new current living situation assessments

Updated to pull inventory information from program screens

Reports Pending Updated HUD Specs *[HUDX-233] Client-Level System Use & Length of Time Homeless Report

*[CLNT-127] Homeless Status Timeline *Updates are in progress*

*Please note reports will be updated to include data from Current Living Situation Assessment. **Federal Reports: System Performance Measures** Federal Reports are coming! HUD released a new Federal Reporting Calendar this year.

System-wide Report

Report submission in

(HDX) 1.0

HDX 2.0

FY 2019 System Performance

Homelessness Data Exchange

FY 2019 LSA Submission in

Confirmation in HDX 2.0

FY 2019 LSA Data Cleaning and

System Performance Measures:

the form of HUD System Performance Measures.

Measure 1: Length of Time Persons Remain Homeless

[HSNG-101] Housing Census [Service Based]

This report will be retired on 11/1/2019

FY 2019 LSA Preparatory Work Mid November, 2019 with HMIS Software Providers 2020 Housing Inventory Count (HIC) and Point-in-Time (PIT) Mid March, 2020 submission in HDX 1.0

System Performance Measures due February 28th, 2020

The federal fiscal year (October 1 to September 30) for its reporting periods.

Annual Reporting Submission Calendar

Measure 2: The Extent to which Persons who Exit Homelessness to Permanent Housing Measure 3: Number of Homeless Persons Measure 4: Employment and Income Growth for Homeless Persons in CoC Program-funded Projects Measure 5: Number of Persons who Become Homeless for the First Time Measure 6: Homelessness Prevention and Housing Placement of Persons Defined by Category 3 of HUD's Homeless Definition in CoC Program-funded Projects Not Reported. (Not Reviewed) Measure 7: Successful Placement from Street Outreach and Successful Placement in or Retention of Permanent Housing https://www.hudexchange.info/programs/hdx/pit-hic/ Reminders **Agency Admin. Meeting Requirement** • Must participate in **7** in-person meetings (*Zoom does not count*) • If you cannot make it, please send a representative (who uses HMIS) • Countdown began with the meeting in September **Clarity HMIS & Looker Office Hours** At this time we are offering two different types: 1. Looker Office Hours Ongoing support Space to ask general questions

• Receive assistance on questions you may have about a Looker related report or a report you want to create

• Please be sure to notify Bitfocus when an Agency Lead staff person changes or is no longer working at your agency

• If there is a new lead designation, please have them fill-in the Partner Agency Administrator Agreement found here and submit to Bitfocus

We value your opinion and insight. Please share with us your suggestions by using our new SCC Virtual Suggestion Box. You can access it by using the link above or directly

• If you have a designated person who is attending the Agency Leads, please let us know so that we can add them to the contact list

Use this report to ensure clients have an uploaded ROI Import Documents/Guides • FAQ SCC Client Consent & Clarity HMIS ROI • When a Client Requests a Name Change

Other questions as they arise

 Assistance with running reports Ask questions related to data entry Or maybe a refresher on data entry

Other questions as they arise

Report Reminder: [SCC-104-AD] ROI Compliance Report

2. Clarity (HMIS) Office Hours Ongoing support

Agency Lead: Gentle Reminders

SCC Virtual Suggestion Box

Next Agency Admin Meeting

Contact: sccsupport@bitfocus.com

Using the Helpdesk (sccsupport@bitfocus.com)

Contact: sccsupport@bitfocus.com Data Corrections Merging of Duplicate clients

• Deletion of Enrollments|Services|Case Notes etc.

• De-identifying a client (anonymous client) entry

• Reassignment of Caseload when Agency Staff leave

Meeting Location: PLEASE NOTE LOCATION CHANGE When: Thursday, December 5th, 2019 Time: 2:00pm - 3:30pm **Meeting Location: Berger Auditorium**

Dates and locations for 2019 meetings are listed on the OSH website:

https://www.sccgov.org/sites/osh/continuumofcare/osh-events/pages/home.aspx

from the HMIS Support page under the CONTACT tab and scrolling to Virtual Suggestion Box option.

Bitfocus Contact Information Bitfocus System Administration Team: scc-admin@bitfocus.com Janel Fletcher (janelf@bitfocus.com)

155 Berger Dr. Bldg. #2 San Jose, CA 95112

<u>Support Team</u>: sccsupport@bitfocus.com By Lesly Soto Bright | November 12th, 2019 | Blog, Uncategorized | Comments Off on November 2019 Agency Admin Meeting

a variety of sources.

Lesly Soto (leslys@bitfocus.com)

Alison Wilson (alisonw@bitfocus.com)

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assist with ongoing analysis of Continuum of Care coordination efforts, federal reporting requirements, partnering agency data analysis, and special projects data obtained from

As a Deputy Project Administrator on the Bay Area, California, team, Lesly Soto Bright contributes to system administration activities for the Santa Clara County CoC. This includes coordinated entry configuration, data migration tracking, and data processing. As a Clarity Human Services and HMIS subject matter expert, she collaborates with clients, customers, stakeholders, analysts, developers, and management to identify and resolve complex software and business problems. She develops reporting requirements and information products, and is also responsible for project and system performance analysis. Her background enables her to

February 2021 Agency Admin Meeting

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Programs January 2021 Agency Admin Meeting We are dedicated to removing barriers December 2020 Agency Admin Meeting About Us Training November 2020 Agency Admin Meeting Reports & Data October 2020 Agency Admin Meeting San Jose, Santa Clara County Fund Forms & Manuals Programs For Homeless Contact Santa Clara Launches CA's First Pay For Success End User Help Center Silicon Valley Discovers The Cheapest Way To Help The Homeless: Give Them Homes System Administration provided by Bitfocus, Inc. Bitfocus