## Adult Referral Denial Reasons Desk Guide

The table below provides guidance on choosing referral denial reasons as part of the ONE System Adult Navigation & Placement Workflow.

Navigators must also populate the "Denied by Type" field and enter an additional note in the in the "Denial Information" text box. The last column below provides guidance on when to choose either "Provider" or "Client" in the "Denied by Type" dropdown field.

| # | Denied Reason                    | When to choose this reason  | Denied   |
|---|----------------------------------|---|----------|
| 1 | Look of aligibility              | Client deservit most funding requirements (s.g. series ed   | by Type  |
| 1 | Lack of eligibility              | <ul> <li>Client doesn't meet funding requirements, (e.g., assigned</li> <li>to CaC but does not most sharp is homelessness tost)</li> </ul> | Provider |
|   |                                  | to CoC but does not meet chronic homelessness test).  |          |
|   |                                  | Client does not pass background check.  |          |
|   |                                  | Navigator is unable to obtain required documentation.   |          |
| 2 | Full Capacity/No<br>Availability | <ul> <li>Program does not have units available.</li> </ul>  | Provider |
| 3 | Needs could not                  | Client has a reasonable accommodation that could not be   | Provider |
|   | be met by                        | met by program (e.g., client is in wheelchair, but available  |          |
|   | program                          | units are all in buildings without working elevators).  |          |
|   |                                  | • Client is nursing needs and needs to be reassigned to a   |          |
|   |                                  | nursing needs building.   |          |
|   |                                  | • Client wishes to be housed as part of a couple and the  |          |
|   |                                  | assigned program does not have suitable units available.  |          |
|   |                                  | Client has obvious mobility constraints that could not be   |          |
|   |                                  | accommodated by provider.   |          |
|   |                                  | Client has minor children who will visit.   |          |
| 4 | Client refused                   | • Client declined program/unit due to a housing preference,   | Client   |
|   | service                          | including room size, location/neighborhood, or amenities  |          |
|   |                                  | (bathroom/kitchen), unless supported by a reasonable  |          |
|   |                                  | accommodation request. Please note the client's specific  |          |
|   |                                  | reason for turning down the unit in the "Denial   |          |
|   |                                  | Information" text box.  |          |
|   |                                  | NOTE: Declining the unit triggers HSH's unit refusal protocol.  |          |
| 5 | Client did not                   | Client was unreachable or could not be consistently   | Client   |
|   | show up or call                  | engaged.  |          |
| 6 | Self Resolved –                  | Client housed outside of PSH portfolio.   | Client   |
|   | Client Housed                    |   |          |
| 7 | Alternate referral               | • Another referral is available that better meets the client's  | Client   |
|   |                                  | needs.  |          |
|   |                                  | • This referral technically met the client's needs, but a   |          |
|   |                                  | "better fit" or faster option became available.   |          |
| 8 | Alternate                        | Client housed elsewhere in the PSH portfolio.   | Client   |
|   | placement                        | • This referral technically met the client's needs, but a   |          |
|   |                                  | "better fit" or faster option became available.   |          |

| #  | Denied Reason  | When to choose this reason  | Denied<br>by Type |
|----|--|---|-------------------|
| 9  | Client out of<br>Jurisdiction                                    | Please don't use this reason. See note below this table.  | N/A               |
| 10 | Client previously<br>received service                            | Please don't use this reason. See note below this table.  | N/A               |
| 11 | Disagreement<br>with rules                                       | Please don't use this reason. See note below this table.  | N/A               |
| 12 | Referral time<br>expired   | Please don't use this reason. See note below this table.  | N/A               |
| 13 | Falsification of<br>Documents                                    | Please don't use this reason. See note below this table.  | N/A               |
| 14 | Denied by<br>Landlord/Property<br>Manager                        | Please don't use this reason. See note below this table.  | N/A               |
| 15 | Other  | • Please don't use this reason. See note below this table.  | N/A               |
| 16 | HSG NAV ONLY:<br>Navigation<br>successful -<br>reassign to queue | <ul> <li>Housing navigation is successful. Navigators must deny<br/>referral to Housing Navigation program to return client to<br/>the queue before making a referral to matched housing<br/>program/unit.</li> </ul> | Client            |
|    | before matching<br>to building/unit                              | NOTE: Only Adult Housing Navigation teams should use this reason and why it appears last in the dropdown list.  |                   |

NOTE: The reasons in red can't be removed from the "Denial Reason" dropdown because they are core Clarity (ONE System platform) fields, but HSH has determined that these reasons are not applicable to the Adult Navigation & Placement process and/or one of the other reasons would better capture the situation.