

How To Request Assessor Access

How to become a Coordinated Entry Assessor Guide ☐ Requesting Assessor Access

- 1. Users must have a Clarity account and must have completed the required Clarity General Training & King County HMIS Privacy Training before being able to request Assessor Access.
 - a. If a new user account is needed, the Agency's HMIS Lead must email Bitfocus requesting new HMIS User Access.
- 2. The user must complete the required King County: Coordinated Entry Training.
- 3. The Agency's CE Trainer* will email Bitfocus requesting Assessor Access once Coordinated Entry training is completed.
- 4. Bitfocus will provide ACT training information and the New Assessor Request Form
- 5. Once training has been completed and the CE Trainer has submitted the New Assessor Request Form, assessor access will be provided by Bitfocus.
- 6. Bitfocus will send a confirmation email to both the Trainer and Assessor.

☐ Assessor Credential Training

- ACT trainings are live trainings provided virtually on a monthly basis.
 - You can register here
- Each Assessor has 90 days to attend training
 - Note: Bitfocus will email a reminder to users at day 30
- If Assessors do not complete the ACT training in 90 days, access is revoked

How to become a Coordinated Entry Trainer* Guide

☐ All prospective CE Trainers must register

- Complete CE Assessor training (*outlined above*)
- Email Bitfocus to obtain a CE Trainer Registration Form

For assistance or questions please contact kcsupport@bitfocus.com

*formerly known as Coordinated Entry Liaison