ONE System Agency Lead Meeting

27Jul18

Agenda

- 1. Non-Cash Benefits Survey Results
- 2. Protecting Client Data
- 3. Move-in Date and Project Start Date: How they can impact funding decisions including the NOFA
- 4. Announcements

Non-Cash Benefits Survey Results

Non-Cash Benefits

Definition:

• Non-Cash Benefits is intended to identify regular, recurrent benefits. Services and/or gifts such as phone cards and vouchers that are provided by a project to clients during enrollment are fundamentally different and are not considered benefits.

When are non- cash benefits collected?

• Non-Cash Benefits collected at project start and project exit are to reflect the information as of the date of project start and the date of project exit. 'Information Date' for those records must reflect the date of project start and the date of project exit, respectively.

What non-cash benefits data are collected?

- CalFresh (SNAP)
- Special Supplemental Nutrition Program for Women Infants and Children (WIC)
- CalWorks ChildCare Services (TANF Childcare)
- Calworks Transportation Services (TANF Transportation)
- Other CalWorks funded services (Other TANF Funded Services)
- Other Non Cash Benefits

Amy Test PROFILE HISTORY SERVICES PROGRAMS ASSESSMENTS NOTES FILES LOCATION CASH INCOME FOR INDIVIDUAL Income from Any Source Select \sim NON-CASH BENEFITS Receiving Non-Cash Benefits Yes CalFresh Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) CalWORKs Childcare Services **CalWORKs Transportation Services** Other CalWORKs-Funded Services Other Non-Cash Benefit HEALTH INSURANCE Covered by Health Insurance Select \sim

What qualifies as Other Non- Cash Benefits?

Most Popular "Other" Non- Cash Benefits Selections



Food Programs



Other Entries



Protecting Client Data

ONE System Access

Accessing the ONE System

- The ONE System is designed to be accessible to end users approved by the Department of Homelessness and Supportive Housing (HSH) through designated Agency Leads.
- Agency Leads are the point people at an agency responsible for notifying ONE System Administrators and HSH Managers of staffing changes and permissions needed to complete functions in the ONE System.
- After a new staff member completes ONE System General Training and SFDPH Privacy Training, the Agency Lead must notify the Help Desk to create the new account.
- Approval by the Agency Lead is required before a new user gains access to the ONE System. If you are unsure of the Agency Lead at your agency, contact the Help Desk at <u>Onesf@bitfocus.com</u>

User Expectations

It is of the utmost importance that we serve clients with dignity and respect. Our clients are particularly vulnerable to abuse of their personal information and safety concerns. It is our responsibility to protect the people we serve and provide them quick access to housing and services.

- City of San Francisco ongoing Privacy Training Requirement
- Complete the training annually
- New FY18-19 DPH privacy training
- The certificate is a personal attestation that the end user completed the privacy training and will adhere to <u>SFDPH Privacy Policies</u>.

Report Highlight: Staff Client Data Activity Report

Staff Client Data Activity Report

Staff members are listed below

Activity Between:

7/1/2018 - 7/31/2018

Reed, Mike

Data Type	Client Name	Unique Identifier	Date/Time
Referral	Test, Brian	1DA0B2EB9	07/18/2018 4:29 PM
Assessment	Test, Brian	1DA0B2EB9	07/18/2018 4:23 PM
Service Provided	Test, Brian	1DA0B2EB9	07/18/2018 4:20 PM
Service Provided	Test, Brian	1DA0B2EB9	07/18/2018 4:19 PM
Referral	Test, Brian	1DA0B2EB9	07/18/2018 4:19 PM
Referral	Test, Brian	1DA0B2EB9	07/18/2018 4:19 PM
Assessment	Test, Brian	1DA0B2EB9	07/18/2018 4:19 PM

Housing Move-in and Project Start date

Housing Move in vs. Program Start Date

All permanent housing projects: PSH, PH, RRH collect "Housing Move-in date" and Project Start date." This gives programs an opportunity to document work with a client that occurs before the client actually moves into housing.

Project Start Date: The date the client begins to work with the permanent housing program

- Project Start Date = Enrollment Date
- Opportunity to document work with a client before move in
- Project Start date cannot equal Project Exit date

Housing Move in Date: The date the client moves into the permanent housing program

- Can be the same as project start date
- Cannot happen before project start date
- Possible to enroll a client into your program, and then exit them without ever entering a move-in date

Amy Test

PROFILE HISTORY SERVICES PROGRAMS ASSESSMENTS NOTES FILES LOCATION

Enroll Program for client Amy Test

Project Start Date



Is the Client an Adult or Head of Household?

Is the Program Type a Permanent Housing Program Type?

res (Automatically Generated Response)
Yes (Automatically Generated Response)

Man (Automatically Operands of December)

COMPLETE HOUSING MOVE-IN DATE WHEN CLIENT MOVES INTO A PERMANENT HOUSING UNIT

Housing Move-In Date

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LIVING SITUATION

Type of Residence	Select	\sim
Length of Stay in Prior Living Situation	Select	~

LIFETIME LENGTH OF HOMELESSNESS IN SF:

Have you ever been homeless in SF? Select

LIFETIME LENGTH OF HOMELESSNESS OUTSIDE OF SF:

Have you ever been homeless outside of San Francisco? Select	~
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Housing Move-in and Project Start Dates appear on the enrollment screen.

Project Start- Date accepted into the project

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Move-in- Date of move-in into the PH unit

NOFA Scoring Impact

Housing Move in Date: The date the client moves into the permanent housing program

- Can be the same as project start date
- Cannot happen before project start date
- Possible to enroll a client into your program, and then exit them without ever entering a move-in date

Announcements

User Surveys

• Agency Lead Survey

• General User Satisfaction Survey