



Monthly Agency Leads Meeting

San Francisco, September 2024

Today's Agenda

Welcome!

System Updates

LSA Overview

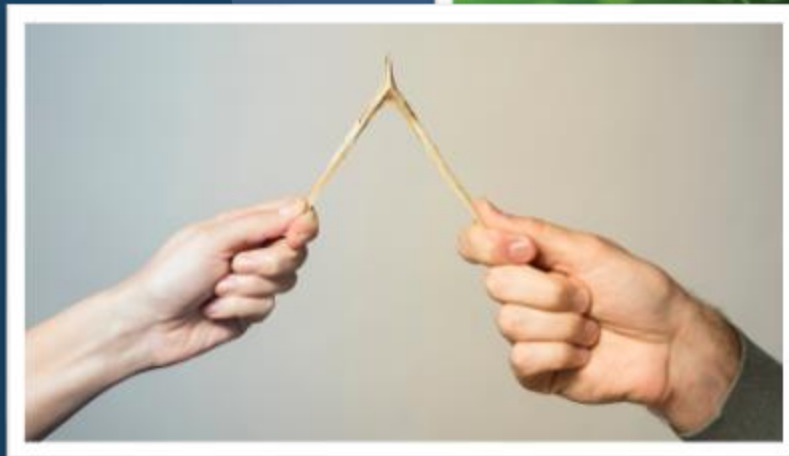
Merging Duplicate Data

Wrap Up

Welcome!

Friday the 13th was this past month, do you have any “favorite” superstitions?

--->Please share your name, pronouns, and agency when responding.



System Updates

→ Federal Report season is coming:

→ LSA: launches in November

→ SPM: launches in early 2025

→ HIC/PIT: launches in Spring 2025

→ **Shelter Inventory** officially launching for MSC-S, Sanctuary, and Next Door on **September 9.**





LSA Overview

What is the LSA?

- **The LSA or the Longitudinal Systems Analysis** is a required report that our community must submit annually to HUD.
 - Covers key projects participating in the Continuum of Care (CoC).
 - Reporting period: October 1 to Sept 30 of the reporting year.
- Provides HUD, U.S. government, and our local CoC with critical information about people experiencing homelessness and their use of the system of care.
- HUD submits data from the LSA to the U.S. Congress each year within the Annual Homeless Assessment Report (AHAR).
 - AHAR: reports the extent and nature of homelessness in the United States.
- Nationally, used in policy planning for strategies and interventions to prevent/end homelessness in the U.S.
- Locally, can be used to better understand the number, characteristics, and service needs of people using homeless services in our community.

LSA Universe of Data



Data Submitted in the LSA for these Program Types:

- Exit data, including Exit Destination
- Client Demographic and Household Data for ALL Program Enrollments
- Length of time Homeless
- Returns to Homelessness

Common LSA Data Errors

- **Overlapping Enrollments:** situation where an individual is enrolled in 2 or more residential program types for the same time period (i.e. a client is enrolled in 2 Emergency shelter programs at the same time)
- **Household errors:** situation where there is an error within the household's enrollment
 - i.e. a child was enrolled as an individual in a PSH unit instead of being enrolled with their parent/guardian
 - i.e. no head of household is designated for an enrollment
- **Utilization flags:** situation where the average number of households served within the program is more than the average number of beds, OR the average number of households served is unusually





Review your program data.
Resolve data errors where possible.



Collaborate with HSH and Bitfocus
as data requests or questions arise.



Reach out with questions or requests
for assistance.

What can you do to help ensure a successful LSA each year?

Helpful Reports for LSA and SPM Data Review

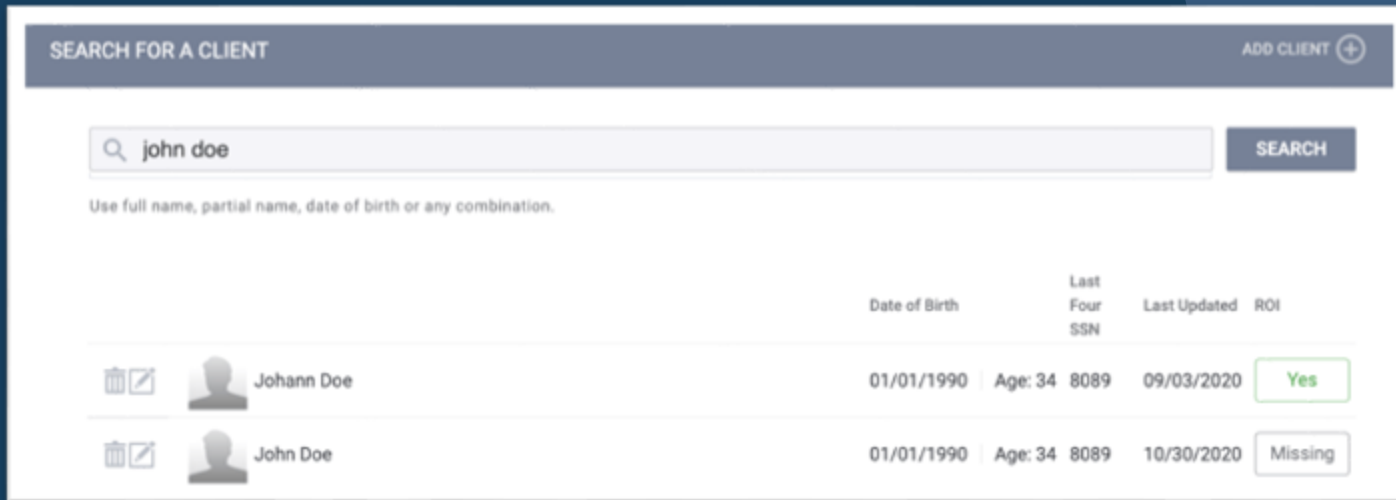
- [HUDX-225] HMIS Data Quality
- [HUDX-227] Annual Performance Report
- [GNRL-220] Program Details Report [2022
- [GNRL-106] Program Roster
- [DQXX -102] Program Data Review
- [Exit-101] Potential Exits
- [OUTS-200] Program Outcomes Report
- [DQXX-102] Program Data Review





Merging Duplicate Client Data

What is Duplicate Data?



SEARCH FOR A CLIENT ADD CLIENT +

john doe SEARCH

Use full name, partial name, date of birth or any combination.

	Date of Birth	Last Four SSN	Last Updated	ROI
Johann Doe	01/01/1990	Age: 34 8089	09/03/2020	Yes
John Doe	01/01/1990	Age: 34 8089	10/30/2020	Missing

- Duplicate client records occur when staff members create two or more records for the same client.
- A duplicate record can have the **same name, date of birth or SSN as another client.**

Different names

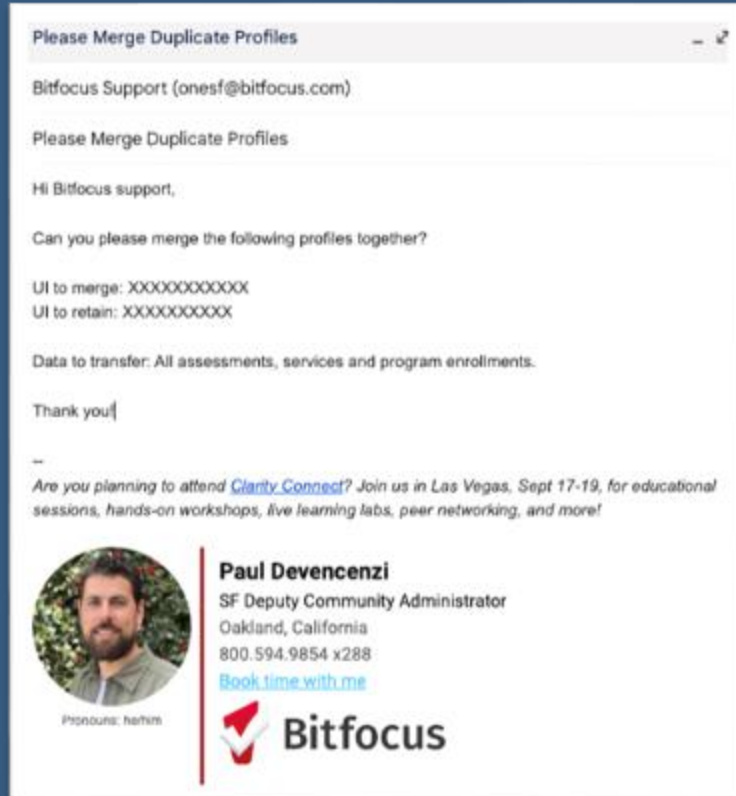
Same DoB and SSN

Identifying the Correct Profile Data

- Identify which client record should be **merged** and which client record should be **retained**.
- Determine what information needs to be **transferred** to the retained profile. This could be services, program enrollments, files, assessments etc.
- Client **profile data from the retained record take precedence** over profile data from the merged record!



What can you do about Duplicate Data?



Support may ask for additional information if anything is not immediately clear!

- Once you have determined what data to retain, **contact Bitfocus support** at the chat module, by phone or by email.
- Include the UI's for which client to retain and which to merge, and what data to transfer to the retained profile, if any

Helpful Resources



ONESF Help Center Website

- onesf.bitfocus.com

Bitfocus Help Center

- help.bitfocus.com

Bitfocus Helpdesk

- onesf@bitfocus.com
- 415.429.4211



Don't forget about Office Hours!

- > ONE System Office Hours occur every 4th Tuesday of the month at 2pm
- > Available to everyone who is a user of the ONE System
- > No problem too big, no question too small!
- > Register at [bitfocus.zoom.us/meeting/register/tZcrce-rqTouHNZejrOoeyxlgx7faH4_LdNK#/registration](https://bitfocus.zoom.us/join/91226705)

Announcements

Monthly Office Hours:

- August 24 @2pm
- October 22 @2pm

Next Agency Leads Meetings:

- October 28 @10:30am
- November 25 @10:30am

Registration Links: onesf.bitfocus.com



Thank You From Your SF Team!



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