## **Entering MHSA Service**



This task is completed by *service providers* in ONE.

Enter at the time of housing program enrollment, within three business days of move-in.

Enter an MHSA service to ensure that eligible clients who are served via MHSA are included in required reporting. This service entry applies to the following programs that serve both MHSA and non-MHSA eligible clients. The service only needs to be entered for the MHSA-eligible clients in these programs:

Agency	Program		
Department of Hemolossness and Supportive Housing	Star Hotel - GF		
Department of nomelessness and supportive nousing	Pacific Bay Inn - GF		
	Cambridge - HUD PBV		
	Hamlin Hotel - HUD PBV		
HomeRise	Iroquois Hotel - HUD PBV		
	San Cristina - HUD PBV		
	Senator Hotel - HUD PBV		
Larkin Street Youth Services	Routz - TH		
Swords to Plowshares	Veterans Commons - CoC		
	Camelot Hotel - GF		
	Empress - CoC		
UCSF Citywide	Empress - GF		
	Le Nain Hotel - GF		
	Windsor Hotel - GF		

1. Start by ensuring that you are working within the correct agency in ONE. You can change agencies through the dropdown list under your name in the top right corner of the screen.



2. From the client's profile, click **Programs** tab, then select the program enrollment:

PROFILE	HISTORY	SERVICES	PROGRAMS	ASSESSMENTS	NOTES	FILES	CONTACT	LOCATION	REFERRALS			
PROGRAM	I HISTORY											
	Drogram Nam									Start Da	to	End Date
	Empress - G PH - Housing [TRAINING] De	e F with Services (n epartment of Ho	o disability require melessness and s	ed for entry) Supportive Housing						11/23/	2022	Active



3. From the enrollment screen, click the **Provide Services** tab, then select **MHSA**.

Enrollment History Provide Ser	vices Assessments	Notes Files	Units/Beds	Forms	× Exit
Services					
Eviction Activity					Other $\checkmark$
MHSA					Other 🗸

4. Change the **Event Date** to match the **Program Start Date** and then click **Submit**.

Enrollment	History	Provide Services	Assessments	Notes	Files	Units/Beds	Forms		× Exit	Program	n Start Date:	11/01/2024
										Assigne	ed Staff:	Lehua Asher
Services										Head of	Household:	Belles E
										Program	Group Members (+)	
Eviction Act	ivity								Other 🗸			
MHSA									Other 🗸	No active n	nembers	
										Status A	ssessments $\oplus$	
MHS	A Client								~	No Statuse	s	
	Event Date	: 03/26/202	5							Assessment o	lue every year	
	Service No	ote :								Nonicator.		
	В	I 1= :=										
								su	вміт			



## MHSA Reporting

Review the MHSA Client List monthly or more often to ensure that the information in ONE is accurate.

## **MHSA Client List**

1. Under the waffle tool, select **Reports**.

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REPORTS CALENDAR INVENTORY	

2. Select the Data Analysis tab.

REPORT LIBRARY	EXPLORE	DATA ANALYSIS	
		· · · · · · · · · · · · · · · · · · ·	
DATA ANALYSIS			
Built In Report	s		0 report(s) 🗸
San Francisco	ONE Syster	n Reports	88 report(s) 🥆

- 3. Select **San Francisco ONE System Reports** to expand the menu and navigate to **MHSA Reports**.
- 4. Click Run to the right of the MHSA Client List

REPORT LIBRARY EXPLORE DATA ANALYSIS	
MHSA Client List	
Reporting Period Filter Program Name Project Exit Date is any time is any value is null	
	MHSA Clients MHSA clients active at anytime during the reporting period will appear here

To view all clients currently active in your program, set the filters as follows:

- Reporting Period Filter: is any time
- Program Name: select program or programs
- Project Exit Date: is null

## General Tips for Data Analysis Reports

- Click [c] to run the report after you have applied any filters.
- If you update the data, click the three dots on the top right-hand corner of the report screen and click "Clear cache and refresh" to update the report.

