

# ONE System Reports & Data Analysis

March 2025



### **Objectives**

- → How to access information in the ONE System
  - Types of reports and where they're stored
- Which reports to use in reviewing programs
- Which reports to use to support staff
- How to get additional support or request more information



### **ONE System Stats**

### People

Organizations

**Programs** 

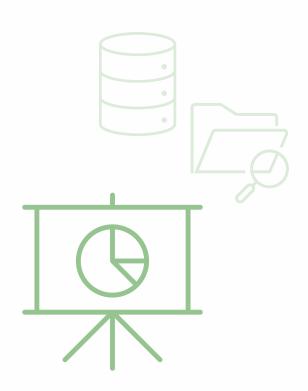
- 121,534 total clients
- 35,993 clients served last FY (23-24)
- 1,926 total system users

- 116 provider or partner agencies
- 316 housing programs
- 60 shelter programs
- 45 outreach & coordinated entry
- 42 other services
- = 463 total programs tracking data



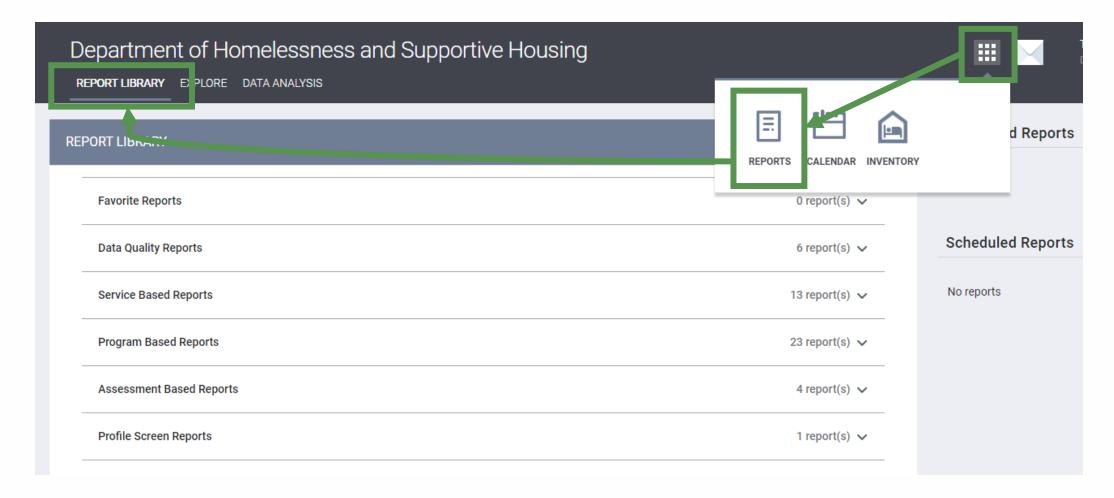
### How data is stored and accessed

- Much of the system data is available in reports
- →Report Library
  - Contains system-maintained reports available across all instances of Clarity, including HUD-required reports
- **→** Data Analysis
  - Includes custom reports developed to meet the needs of San Francisco's workflows and procedures
- Reports in ONE are primarily operational
  - Can be refreshed and run at any time
- Advanced analytical & Homelessness Response System-level reports are available outside of ONE on hsh.sfgov.org





### **Accessing Reports in ONE: Report Library**





# Report Library: Who is enrolled in a program?

- → Program Based Reports > [GNRL-106] Program Roster
  - Provides client stay information for all active, enrolled, and exited clients within a specified date range
  - Length of stay, birthdate, assigned staff, unit/bed
- → Program Based Reports > [GNRL-220] Program Details Report
  - Provides all enrollment and/or assessment data within a specified date range
  - Useful for getting all the details and finding outlying values
  - Includes custom fields on enrollment, assessment, and exit screens
- → Program Based Reports > [OUTS-106] Client Demographics
  - Provides client demographic details, including charts and chronic homelessness status



## Report Library: How many clients received services?

- Service Based Reports > [GNRL-104] Service Summary
  - Number of unique clients who received selected services during date range
- Service Based Reports > [GNRL-103] Service Census
  - Includes quick counts from Service Summary
  - Shows every day in report period
- → Program Based Reports > [OUTS-720] Client Program Service
  - Detailed listing of program-linked services by client



# Report Library: Who needs data entry support?

- → Data Quality Reports > [DQXX-103] Monthly Staff Report
  - General data quality, user activity, and data quality by data element
- → HUD Reports > [HUDX-225] HMIS Data Quality Report
  - Comprehensive data review across many HMIS data elements

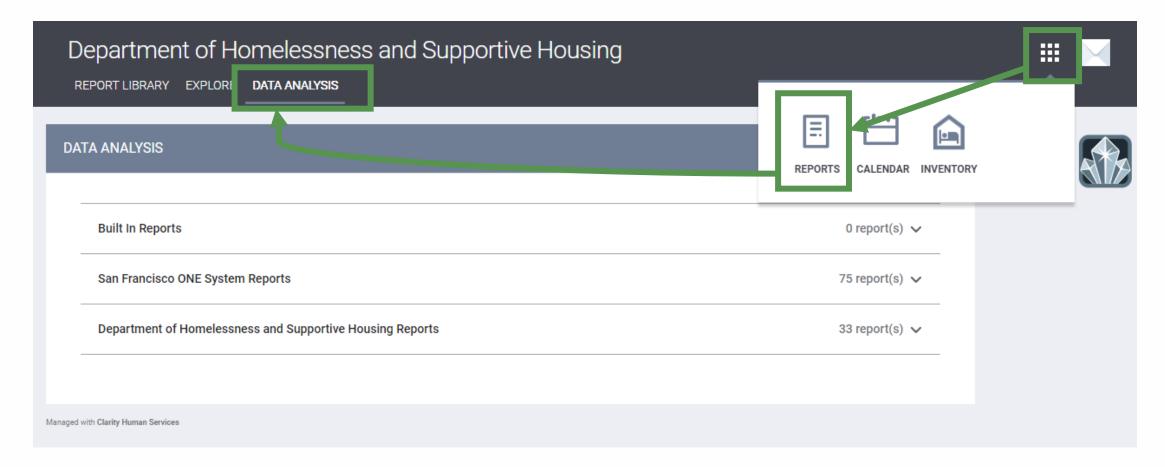


## Report Library: Monitoring staff activity

- →Agency Management > [STFF-104] Staff Client Data Activity Report
  - Designed to provide managers a record of staff/user client record activity
  - Can be run by individual and/or type of data entry
  - Includes date/time, record type, and client IDs
- →Agency Management > [STFF-101] User Activity Report
  - Provides information reflecting system activity of users
  - Includes login dates, times, and duration



### **Accessing Reports in ONE: Data Analysis**





### Data Analysis: San Francisco Custom Reports

- →Reports in the Data Analysis tab are custom-created for our instance of HMIS and are specific to San Francisco
- Canned reports (under "Report Library") do not include custom fields
- →Reports and dashboards in Data Analysis are created by our local team and published to ONE
- → Anyone with access can download data, but cannot overwrite report
- Customized for programmatic and operational needs



### Data Analysis, continued...

#### **∽**San Francisco ONE System Reports

- System-wide custom reports organized by program area
- Available to all users with Data Analysis access
- Primarily housing and shelter inventory, Coordinated Entry

#### Agency-Specific Reports

- Custom reports that use system-level data
- Available only within your specific agency space
- Designed for operational monitoring



### How to get help

- →Questions about reports in the Report Library or Data Analysis?
  - Bitfocus Report Documentation
  - Help desk: <a href="mailto:onesf@bitfocus.com">onesf@bitfocus.com</a> or 415-429-4211
  - Office hours: Bitfocus hosted (4<sup>th</sup> Tuesday)
  - Contact your HSH Program Manager for additional assistance if necessary
- ←Additional materials available on the ONESF Help Site

