Department of Homelessness and Supportive Housing

Offline Vacancy Tracker Procedures and Guidelines 2022

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INTRODUCTION

Purpose

The San Francisco Department of Homelessness and Supportive Housing (HSH) has developed an Offline Vacancy Tracker (OVT) to track housing unit vacancies, within the HSH portfolio, for Adult, Family and Transition Age Youth housing and the batching referral process. This process allows property managers a centralized location to post unoccupied units and affords HSH the ability to monitor the length of time a unit remains vacant before it is made available for occupancy in the ONE (Online Navigation Entry) System.

The purpose of this guide is to provide direction on how to use the tool and provide guidance on timeliness of system entries.

Staff Training

All designated property management staff provided with an OVT license received training in February 2020 prior to the application launch date. Training for new staff can be requested by contacting Valerie Okelola at valerie.okelola@sfgov.org. Training ensures that policies and procedures are fairly, and consistently applied and high-quality services are delivered to households seeking homelessness assistance.



ADD A UNIT TO THE OVT

1. At the home screen, select 'New'.

Departm	ent of Homelessness and Supportive Housing (HSH) City Wide Offline Vacancy Tracker	OVT Provider Dashboard OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker
Hotel California	Hello Valerie Okelola, Please use the New button to report a new vac Or Pick an unit on the vacant list to Edit/Update t	Ant unit.
2 Vacant Unit(s) Found 4/1/2022		

2. Select the appropriate program name from the drop-down menu.

Departm	ent of Homelessness and Supportive Housing (HSH) City Wide Offline Vacancy Tracker	OVT Provider Dashboard OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker
Hotel California	Report a new vacant unit	
100 (TEST) Hotel California 4 days weamt 1BD CNC Adult.VET,	Program name Hotel California	
100 (TEST) Hotel California Adult VET, Ready for Batch	Unit number	
	Status	~
	Move out reason	~
	Date of vacancy	
	Expected date available	
	Notes Gaos Change	Save
	Unit size	Cancel
2 Vacant Unit(s) Found 4/1/2022		



3. Manually type the unit number of the vacant unit.

Departm	Department of Homelessness and Supportive Housing (HSH) City Wide Offline Vacancy Tracker					
Hotel California	Report a new vacant unit					
100 (TEST) Hotel California 4 days weart 18D CNC Adult.VET.	Program name Hotel California	^				
100 (TEST) Hotel California 4 days vecant 18D CNC Adult.VET. Ready for Batch >	Unit number	Ell unit properties with previous data				
	Status	~				
	Move out reason	~				
	Date of vacancy					
	Expected date available					
	Notes	Save				
	Unit size	Cancel				
2 Vacant Unit(s) Found 4/1/2022						

4. Select the appropriate status associated with the unit.

@	Departmei (OVT Provider Dashboard OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker		
Hotel California		R	eport a new vacant unit	
100 (TEST) Hotel California 4 days vecent 18D CNC Adult.VET. 100 (TEST) Hotel California	Unit# 123 >	Program name	Hotel California 1360 Mission 125	Ell unit properties
4 days vecant 1BD CNC Adult.VET.	Ready for Batch	Status		with previous data
		Move out reason	Delayed (Please Explain) Excessive Property	
		Expected date available	Hold for Transfer HSH-Hold for Transfer	
		Notes	Janitorial Maintenance Medical Examiner Hold	Save
		Unit size	Pest Control Property Hold	Cancel
2 Vacant Unit(s) Found	4/1/2022			

NOTE: Status options include the following:

- Delayed (Please Explain): Use 'Notes' section to provide an explanation
- Excessive Property: Select this option when a unit has a substantial number of items needing to be removed (hoarding, filth etc.)
- HSH Hold for Transfer: External transfer (HSH holds a unit for a RA Transfer, Life Safety Transfer and change in Household composition)
- Hold for Transfer: Internal transfer- property holds unit for an internal transfer at the site
- Janitorial: Unit requires minor repairs and cleaning
- Maintenance: Unit requires major/substantial repairs
- Medical Examiner Hold: Unit being held by the City's Medical Examiner's Office



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- Pest Control: Unit needs to be professionally treated for pests
- Property Hold: Provider placed a hold on the unit for various reasons. The note section should be completed to provide details
- Ready for Inspection: Unit needs to be inspected by San Francisco Housing Authority (SFHA) or Department of Building Inspection (DBI)
- Ready for Referral: Unit is available for occupancy
- Temp Occupied: Unit is temporarily occupied by a resident while repairs to the permanent unit are made

NOTE: Do not use the following status options unless you are entering a unit that is associated with the batching process. (See page 10 for more information on Adding Batch Units to the Offline Vacancy Tracker)

- Ready for Batch No Referral
- Ready for Batch No Referral
- Ready for Batch Pending Referral
- Batch Move-In
- Batch Withdrawn
- 5. Complete fields using the dropdown feature, calendar date selection feature, or by typing the response in the space provided for the following form fields.

f Homelessness and Wide Offline Vac	Supportive Housing (HSH) ancy Tracker	OVT Provider Dashboard OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker	nt of Homelessness and S City Wide Offline Vac	Supportive Housing (HSH) ancy Tracker	<u>OVT</u> OVT Provider Batch F Units Processed/Re	
	Report a new vacant unit		F	Report a new vacant unit		
Program name	Hotel California	× -	Notes	COUNTE		
Unit number	125	Fill unit, properties with previous data				
Status	Janitorial	~	Unit size	1BD	~	
Move out reason	Voluntary Surrender-Other	~	Minimum occupancy	1		
Date of vacancy	3/1/2022		Maximum occupancy	2		
Expected date available	5/2/2022		Amenities	Bathroom Elevator Roll-in Showe	er 🗸	
		27	Populations	Adult VET	~	
Notes	ELECTRO FIELD	Save	Subsidy funding source	CNC GF HCV VA	~	Save
	6		Minimum income	0		
Unit size	1BD	Cancel	Maximum income	20000		Cancel

- a. Move out reason
- b. Date of vacancy
- c. Expected date available
- d. Notes
 - a. Include all relevant information on the unit regarding eligibility that is not captured in other fields and an explanation why the unit will be offline longer than expected time frame.
- e. Unit size
- f. Minimum occupancy



- g. Maximum occupancy
- h. Amenities
- i. Population
- j. Funding Sources
- k. Minimum Income
- I. Maximum Income
- 6. Review all data for accuracy
- 7. Select 'Save' to save the vacancy entry.

Departm	<u>OVT Provider Dashboard</u> OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker							
Hotel California	Report a new vacant unit							
100 (TEST) Unit# 123 > 4 dog userit 180 Oric., AdaLVET Unit# 124 > 100 (TEST) Unit# 124 > 4 dogs userit 180 Oric., AdaLVET Redy for Bach_	Notes 1BD Unit size 1BD Minimum occupancy 1 Maximum occupancy 2 Amenities Bathroom Elevator Roll-in Show Populations Adult VET Subsidy funding source CNC GF HCV VA	ver						
	Minimum income 0							
	Maximum income 20000	Cancel						
2 Vacant Unit(s) Found 4/1/2022	2 Vacant Unit(s) Found 4/1/2022							

NOTES:

- Save will be disabled if the unit number is a duplicate of a unit currently posted in the Application. Duplications are not permitted.
- Please return to the OVT to update unit status as necessary and save changes.
- To avoid reentering the same information for each vacancy use the clone feature to copy unit information such as program name, amenities, and funding sources. See page 17 for instructions on how to clone a vacant unit.



UPDATING UNITS IN THE OVT THAT ARE READY FOR REFERRAL

1. At the home screen, select the unit that is ready for a referral.

Departm	nent of Homelessness and Su City Wide Offline Vaca	OVT Provider Dashboard OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker	
Hotel California	U	pdate an existing unit	New
100 (TEST) Hotel California Unit# 123 > 4 dejatuezet 180 CNC., AdutNET,	Program name	Hotel California	New
100 (TEST) Hotel California 4 days vacant 180 CNC Adult.VET, Ready for Batch >	Unit number	123	Clone
100(TEST) Hotel California Unit# 125 31 dags sucart 180 CNC AdutVET,	Status		~
	Move out reason	Voluntary Surrender-Other	✓ Delete
	Date of vacancy	3/28/2022	
	Expected date available	4/4/2022	
	Notes	EN GUERRA	Update
	Unit size	1BD	Cancel
3 Vacant Unit(s) Found 4/1/2022	Last update: Okelola, Va	alerie (HOM) - Friday, April 1, 2022 5:07:00	PM

2. Change the status of the vacant unit to 'Ready for Referral' and select 'Update'.

Departm	Department of Homelessness and Supportive Housing (HSH) City Wide Offline Vacancy Tracker					
Hotel California	Update an existing unit	New				
100 (TEST) Hotel California 4 days uscart 18D CNC Adult.VET,	Program name Hotel California	· · · · · · · · · · · · · · · · · · ·				
100 (TEST) Hotel California 4 deys vecant 1BD CNC Adult.VET, Ready for Batch >	Unit number 123	Clone				
100 (TEST) Hotel California 31 days vacant 180 CNC Adult.VET,	Status	~				
	Move out reason Pest Control	Delete				
	Date of vacancy Property Hold Ready for inspection					
	Expected date available Ready for Referral					
	Notes Ready for Batch - No Refer Ready for Batch - No Refer Ready for Batch - Pending for Batch Move-In					
	Unit size Batch Withdrawn	Cancel				
3 Vacant Unit(s) Found 4/1/2022	Last update: Okelola, Valerie (HOM) - Friday, April 1, 2022	5:07:00 PM				



3. After updating the vacancy status as, 'Ready for Referral' two new form fields will appear. These fields require information about the date the staff member posted the vacancy in the ONE System and the ONE System posting ID. To obtain the information needed in these new fields, please follow the instructions on slides 14 <u>here</u> or instructions at the timestamp 18:23 through 22:00 <u>here</u>.

6		t of Homelessness and Su ity Wide Offline Vacar		<u>OVT Frovider Batch R</u> Units Processed/Rer	
Hotel California		Up	date an existing unit		New
100 (TEST) Hotel California 4 days vacant 18D CNC Adult.VET,	Unit# 123 >	Program name	Hotel California 1360 Mission	~	
100 (TEST) Hotel California 4 days vacant 1BD CNC Adult.VET. 100 (TEST)	Unit# 124 >	Unit number	123		<u>Clone</u>
Hotel California 31 days vacant 1BD CNC Adult,VET.	Unit# 125 >	Status	Ready for Referral	\sim	
		Move out reason	Voluntary Surrender-Other	~	Delete
		Date of vacancy	3/28/2022		
		Expected date available	4/4/2022		
		Date posted to ONE U <u>Clear</u>	4/4/2022		
		ONE posting ID	2644		Update
		Notes	. 03		Cancel
3 Vacant Unit(s) Found	4/1/2022	Last update: Okelola, Val	erie (НОМ) - Friday, April 1, 2022 5:07:00) PM	

4. After selecting, 'Update' the unit will be removed from the vacant units list.

NOTE: If you would like to confirm the information associated with a unit that was updated and removed from the list, select 'Units Processed/Removed from Tracker' to see the unit that was removed from the vacant unit list.

	Depai		t of Homelessness and Supportive Housing (HSH) ity Wide Offline Vacancy Tracker					<u>OVT Prov</u> ovider Batch Refer Processed/Remov	
el California					Update an	existing un	nit		
	Pro	cessed U	nits - Posted To	o ONE and	Transfer	Complete	d Units		
		С	ity Wide Of		ncy Tra	cker			Back
	100 (TEST)		~	Property Hotel California			Search		
Property	v Unit	Processed	Status	Date Post to	ONE Post	. Transfer C	Deleted	Move-In	. Withdrawal .
Hotel California	5	Yes	Batch Withdrawn	COTA					4/16/2021
Hotel California	4	Yes	Batch Withdrawn						4/16/2021
Hotel California	3	Yes	Batch Withdrawn						4/14/2021
Hotel California	2	Yes	Batch Withdrawn						4/20/2021
Hotel California	125	Yes	Ready for Referral	9/9/2021	213				
Hotel California	125	Yes	Batch Withdrawn						4/4/2022
Hotel California	124	Yes	Ready for Referral				3/31/2022		
Hotel California	124	Yes	Ready for Referral				3/31/2022		
Hotel California	105	Yes	Ready for Referral	3/24/2022	6789				
Hotel California	104	Yes	Ready for Batch				4/29/2021		
Hotel California	103	Yes	Ready for Batch				4/29/2021		
Hotel California	103	Yes	Batch Withdrawn						6/24/2021
Hotel California	103	Yes	Ready for Referral	12/3/2021	7069				
	102	Yes	Ready for Batch				4/29/2021		



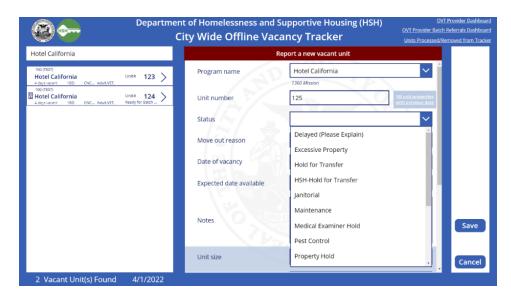
ADD A BATCH UNIT TO THE OVT

Batch Referrals

HSH in partnership with our Provider partners engages with what is known as batch referrals. This entails HSH sending a group of clients to Providers to house from vacant units in their portfolio. HSH uses the OVT to track how many vacant units are available and their status (no referral, pending referral, moved-in or withdrawn).

To add a batch unit to the OVT, complete the following steps.

- 1. See the section titled, '<u>Add a Unit to the OVT</u>' on page 4 and complete steps 1 through 3.
- 2. Select the appropriate status associated with the unit. When entering a new vacant unit into the OVT, select 'Ready for Batch No Referral' from the status dropdown menu. This is the status that is set initially for all units involved in the batch referral process.



3. See the section titled, '<u>Add a Unit to the OVT</u>' and complete steps 5 through 7 to complete entry of the batch unit into the OVT.



UPDATING BATCH UNITS IN THE OVT

Updating Batch Units in the OVT that are Pending Referral

When a user selects, '**Ready for Batch-Pending Referral**' from the status dropdown menu this means that a client has been matched to the unit vacancy and waiting for additional information such as verification or documentation before move-in. To update the status of a unit to 'Ready for Batch-Pending Referral', complete the following instructions.

1. At the home screen, select the batch unit that needs to be updated.

Depa	Department of Homelessness and Supportive Housing (HSH) 20 City Wide Offline Vacancy Tracker Unit Processed					
Hotel California		Update an existing unit	New			
100(TEST) Hotel California Unit# 123 4 days searct 180 CNC Adult,VET,	> Program name	Hotel California				
100(TEST) Hotel California Unit# 124 4 days secent 180 CNC Adult,VET, Ready for Batch	> Unit number	123	Clone			
Hotel California Unit# 125 31 days warme 180 CNC Adult,VET,	Status		~			
	Move out reason	Voluntary Surrender-Other	✓ Delete			
	Date of vacancy	3/28/2022				
	Expected date available	4/4/2022				
	Notes	INTERNAL OF	Update			
	Unit size	1BD	Cancel			
3 Vacant Unit(s) Found 4/1/202	22 Last update: Okek	ola, Valerie (HOM) - Friday, April 1, 2022 5:07:00				

2. Select 'Ready for Batch-Pending Referral' from the status dropdown menu and select 'Update'.

69 •	Department of Homelessness and Supportive Housing (HSH) City Wide Offline Vacancy Tracker Units Processed/Removed from Units Proces				
Hotel California			Update an existing unit		New
100 (TEST) Hotel California 4 days vacant 18D CNC Adult,VI	Unit# 123 >	Program name	Hotel California	~	New
100 (TEST) Hotel California 4 days vacant 1BD CNC Adult,VI	Unit# 124 >	Unit number	123		<u>Clone</u>
100 (TEST) Hotel California 31 days vacant 18D CNC Adult.VI	unit# 125 >	Status		~	
		Move out reason	Pest Control		Delete
		Date of vacancy	Property Hold Ready for Inspection		
		Expected date available	Ready for Referral		
		Notes	Temp Occupied Ready for Batch - No Referral Ready for Batch - Pending Referral. Batch Move-In		Update
		Unit size	Batch Withdrawn	•	Cancel
3 Vacant Unit(s) Four	id 4/1/2022	Last update: Okelola,	Valerie (HOM) - Friday, April 1, 2022 5:07:00	PM	



3. After updating the vacancy status two new form fields will appear. These fields require information about the ONE client ID and date a referral to the unit was made.

Departm	ent of Homelessness and Supportive Housing (HSH) City Wide Offline Vacancy Tracker	OVT Provider Dashboard
hotel california	Update an existing unit	Units Processed/Removed from Tracker
100 (TEST) 29 days past due Hotel California Unit# 123 36 days sucart 180 CNC Adult.VET.	Program name Hotel California	New
100 (TEST) 25 days past due Unit# 124 36 days vacant 18D CNC Adult,VET, Ready for Batch	Unit number 123	Clone
100 (TEST) Hotel California 86 days acam: 180 CNC Adult,VET, Ready for Batch 100 (TEST)	Status Ready for Batch - Pending Referral	×
Hotel California Unit# 127 >	Move out reason Voluntary Surrender-Other	✓ Delete
	Date of vacancy 3/28/2022	
	Expected date available 4/4/2022	
	* ONE client ID	
	* Referred date ()	Update
	Notes	▼ Cancel
4 Vacant Unit(s) Found 5/3/2022	Last update: Okelola, Valerie (HOM) - Friday, April 1, 2022 11:41:57	AM

- 4. Log on to the ONE System to obtain the ONE client ID and enter it into the client ID field.
- 5. Enter the referral date for the unit and select update the entry.

Updating Batch Units in the OVT that are Ready for Batch Move-In

When a user selects, '**Batch Move-In'** from the status dropdown menu this means that the client has moved into the unit. To update the status of a unit to 'Batch Move-In', complete the following instructions.

1. At the home screen, select the batch unit that needs to be updated.

(i) 👘		nt of Homelessness and S Tity Wide Offline Vaca	OVT OVT Provider Batch I Units Processed/Ree		
Hotel California			Jpdate an existing unit		New
100 (TEST) Hotel California Unit# 4 days vacant 18D CNC Adult VET,	123 >	Program name	Hotel California	× *	New
100 (TEST) Hotel California Unit# 4 days vacant 18D CNC Adult VET, Ready fr 1000 (TEST)	124 >	Unit number	123		<u>Clone</u>
Hotel Californi 31 days vacant 18D Units	125 >	Status		~	
		Move out reason	Voluntary Surrender-Other	~	Delete
		Date of vacancy	3/28/2022		
		Expected date available	4/4/2022		
		Notes		7	Update
		Unit size	1BD	× .	Cancel
3 Vacant Unit(s) Found 4/	/1/2022	Last update: Okelola, V	Valerie (HOM) - Friday, April 1, 2022 5:07:00	РМ	

2. Select 'Batch Move-In' from the status dropdown menu and select 'Update'.



6		Department of Homelessness and Supportive Housing (HSH) City Wide Offline Vacancy Tracker		s Dashboard	
Hotel California			Update an existing unit		New
100 (TEST) Hotel California 4 deys vacant 1BD CNC Adult.VET.	Unit# 123 >	Program name	Hotel California	~ ·	Vew
100 (TEST) Hotel California 4 days vacant 18D CNC Adult.VET. 100 (TEST)	Unit# 124 Ready for Batch >	Unit number	123		lone
Hotel California 31 days vacant 18D CNC Adult,VET,	Unit# 125 >	Status		\sim	
		Move out reason	Pest Control	Î	elete
		Date of vacancy	Property Hold Ready for Inspection		
		Expected date available	Ready for Referral		
		Notes	Temp Occupied Ready for Batch - No Referral Ready for Batch - Pending Referral		pdate
		Unit size	Batch Move-In Batch Withdrawn		ancel

3. After updating the vacancy status as, 'Batch Move-In' three new form fields will appear. These fields require information about the ONE client ID, referral date, and move-in date.

@ •		Department of Homelessness and Supportive Housing (HSH) City Wide Offline Vacancy Tracker Units Proceeded Reamoved from		
Hotel California		Up	date an existing unit	New
100 (TEST) Hotel California 4 days vacant 1BD CNC Adult,VET,	Unit# 123 >	Program name	Hotel California	
100 (TEST) Hotel California 4 days vacant 1BD CNC Adult.VET,	Unit# 124 >	Unit number	125	Clone
100 (TEST) Hotel California 31 days vacant 18D CNC Adult,VET,	Unit# 125 >	Status 2 ^Q	Batch Move-In	~
		Move out reason	Voluntary Surrender-Other	✓ Delete
		Date of vacancy	3/1/2022	
		Expected date available	5/2/2022	
		ONE client ID		
		Referred date		Update
		Move-in date 🛈		Cance
3 Vacant Unit(s) Found	4/1/2022	Last update: Okelola, Val	lerie (HOM) - Friday, April 1, 2022 5:07:00	

- 4. Log on to the ONE System to obtain the ONE client ID and enter it into the client ID field.
- 5. Enter the move-in date for the unit and select update. After selecting 'Update' the unit will be removed from the vacant units list.

NOTE: If you would like to confirm the information associated with a unit that was removed from the vacant units list, select 'Units Processed/Removed from Tracker' to see the unit that was removed from the vacant unit list.



🛞 🖛 🔡			t of Homelessness and ty Wide Offline Vac			OVT Provider Batch Units Processed/R	Refatible Dashboard	
Hotel California			, 	Update an existing unit		Units Processed A		
100 (TEST)			Program name	Hotel California		\sim	New	
Hotel California 4 days vacant 1BD CNC Ad 100 (TEST)	Unit# 1	23 >		1360 Mission	A			
Hotel California 4 days vacant 18D CNC Adv	Unit# 1	24 >	Unit number	125	101		<u>Clone</u>	
100 (TEST) Hotel California 31 days vacant 18D CNC Add	Unit# 1 ; ult,VET;	25 >	Status	Batch Move-In		\sim		
			Move out reason	Voluntary Surrender-C	Other	~	Delete	
			Date of vacancy	3/1/2022				
			Expected date available	5/2/2022	· 苗肉 / 5			
				1234567				
			* ONE client ID	1234307				
			Referred date	4/1/2022			Update	
			Move-in date 🛈 <u>Ci</u>	ear 4/4/2022				
							Cancel	
			Û					
8	Pı	ocessed	Units - Posted To ON City Wide Offline			Jnits		
@	Pi	ocessed	City Wide Offline			J nits Search		
٠	Pt 100 (TEST)		City Wide Offline	e Vacancy Trac				
Property			City Wide Offline	e Vacancy Trac	ker ~		Move-In	
Property	100 (TEST)		City Wide Offline	e Vacancy Trac perty tel California	ker ~	Search	Move-In	_
Property rel California	100 (TEST) v Unit	Process	City Wide Offline Pro Ho ed Status Date	e Vacancy Trac perty tel California	ker ~	Search	Move-In	4
Property tel California tel California	100 (TEST) v Unit 5	Process Yes	City Wide Offlind Pro Ho ed Status Date Batch Withdrawn	e Vacancy Trac perty tel California	ker ~	Search	Move-In	4
Property tel California tel California tel California	100 (TEST) v Unit 5 4	Process Yes Yes	City Wide Offlind Prov Ho ed Status Date Batch Withdrawn Batch Withdrawn	e Vacancy Trac perty tel California	ker ~	Search	Move-In	4
Property tel California tel California tel California tel California	100 (TEST) v Unit 5 4 3	Process Yes Yes Yes	City Wide Offlind Prov Ho ed Status Date Batch Withdrawn Batch Withdrawn Batch Withdrawn	e Vacancy Trac perty tel California Post to ONE Post T	ker ~	Search	Move-In	4
Property tel California tel California tel California tel California tel California	100 (TEST) v Unit 5 4 3 2	Process Yes Yes Yes Yes Yes	City Wide Offlind Prov ed Status Date Batch Withdrawn Batch Withdrawn Batch Withdrawn Batch Withdrawn	e Vacancy Trac perty tel California Post to ONE Post T	ker ~	Search	Move-In	-
Property tel California tel California tel California tel California tel California tel California	100(TEST) v Unit 5 4 3 2 125	Process Yes Yes Yes Yes Yes Yes	City Wide Offlind Provide Ready for Refer 9/9/22	e Vacancy Trac perty tel California Post to ONE Post T	ker	Search	Move-In	-
Property tel California tel California tel California tel California tel California tel California tel California	100 (TEST) 5 4 3 2 125 125	Process Yes Yes Yes Yes Yes Yes	City Wide Offlind Provide Red Status Date Batch Withdrawn Batch Withdrawn Batch Withdrawn Batch Withdrawn Ready for Refer 9/9/2 Batch Withdrawn	e Vacancy Trac perty tel California Post to ONE Post T	ker ransfer C	Search Deleted	Move-In	-
Property tel California tel California tel California tel California tel California tel California tel California tel California	100 (TEST) 5 4 3 2 125 125 124	Process Yes Yes Yes Yes Yes Yes Yes	City Wide Offlind Provide Red Status Date Batch Withdrawn Batch Withdrawn Batch Withdrawn Batch Withdrawn Ready for Refer 9/9/2 Batch Withdrawn Ready for Refer	e Vacancy Trac perty tel California Post to ONE Post T 021 213	ker ransfer C	Search Deleted	Move-In	-
Property el California el California el California el California el California el California el California el California el California	v Unit 5 4 3 2 125 125 124 124	Process Yes Yes Yes Yes Yes Yes Yes Yes	City Wide Offlind Provide Ready for Refer Ready for Refer Ready for Refer	e Vacancy Trac perty tel California Post to ONE Post T 021 213	ker ransfer C 3/ 3/	Search Deleted	Move-In	-
Property tel California tel California tel California tel California tel California tel California tel California tel California tel California tel California	v Unit 5 4 3 2 125 125 124 124 124 105	Process Yes Yes Yes Yes Yes Yes Yes Yes Yes	City Wide Offlind Provide Read Status Date Batch Withdrawn Batch Withdrawn Batch Withdrawn Batch Withdrawn Ready for Refer Ready for Refer Ready for Refer Ready for Refer Ready for Refer Ready for Refer 3/24/	e Vacancy Trac perty tel California Post to ONE Post T 021 213	ker ransfer C 3/ 3/ 4/	Search Deleted	Move-In	-
Property tel California tel California	100 (TEST) 5 4 3 2 125 124 125 124 104	Process Yes Yes Yes Yes Yes Yes Yes Yes Yes	City Wide Offlind Provide Read Status Date Batch Withdrawn Batch Withdrawn Batch Withdrawn Batch Withdrawn Ready for Refer Ready for Refer	e Vacancy Trac perty tel California Post to ONE Post T 021 213	ker ransfer C 3/ 3/ 4/	Search Deleted	Move-In	
	100 (TEST) 5 4 3 2 125 124 105 104	Process Yes Yes Yes Yes Yes Yes Yes Yes Yes	City Wide Offlind Provide Pr	ONE Post on ONE Post T 0021 213 2022 6789	ker ransfer C 3/ 3/ 4/	Search Deleted	Move-In	

Updating Batch Units in the OVT that Should be Withdrawn from THE OVT

When a user selects, '**Batch Withdrawn**' from the status dropdown menu this means that the client refused, is denied, or otherwise withdrew from the unit. To update the status of a unit to 'Batch Withdrawn', complete the following instructions.

1. At the home screen, select the unit that is ready for a referral.



6		nt of Homelessness and City Wide Offline Vac	<u>OVT Provider Dashi</u> OVT Provider Batch Referrals Dashi Units Processed/Removed from Tr	
Hotel California			Update an existing unit	New
100 (TEST) Hotel California 4 days vacant 18D CNC Adult.VET,	Unit# 123 >	Program name	Hotel California 1360 Mission	
100 (TEST) Hotel California 4 days vacant 18D CNC Adult.VET, 100 (TEST)	Unit# 124 >	Unit number	123	Clone
Hotel California 31 days vacant 1BD CNC Adult,VET,	Unit# 125 >	Status	ANNAL AND	×
		Move out reason	Voluntary Surrender-Other	✓ Delete
		Date of vacancy	3/28/2022	
		Expected date available	4/4/2022	
		Notes		2/
			ENGUERAA	Update
		Unit size	1BD	✓ Cancel

2. Select, 'Batch Withdrawn' from the status dropdown menu and select 'Update'.

Departm	ent of Homelessness and Suppo City Wide Offline Vacancy	Trackor OVT Provider Bar	OVT Provider Dashboard tch Referrals Dashboard VRemoved from Tracker
Hotel California	Update	an existing unit	New
100 (TEST) Unit# 123 > 4 days water: 100 (TEST) Unit# 123 > 100 (TEST) Unit# 124 > 4 days water: 120 (CL_ Adult.VET. Writ# 124 >		tel California	Clone
100(FEST) Hotel California unit# 125 > 31 days viscore 180 CNC Aduit VET.	Status Per	st Control	Delete
	Date of vacancy	operty Hold ady for Inspection	
		ady for Referral	
	Notes	ady for Batch - No Referral ady for Batch - Vending Referral tch Mon-In	Update
3 Vacant Unit(s) Found 4/1/2022	Unit size Bat	tch Withdrawn	Cancel

After updating the vacancy status as, 'Batch Withdrawn' a new form field will appear. This fields requires information about the withdrawal date.



6	Departm	ent of Homelessness and Su City Wide Offline Vaca		<u>OVT Provider Dashboard</u> OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker
Hotel California		Up	date an existing unit	New
100 (TEST) Hotel California 4 days vacant 18D CNC Adult,VET.	Unit# 123 >	Move out reason	Voluntary Surrender-Other	
100 (TEST) Hotel California 4 days vacant 1BD CNC Adult,VET,	Unit# 124 >	Date of vacancy	3/1/2022	Clone
100 (TEST) Hotel California 31 days vacant 18D CNC Adult,VET,	Unit# 125 >	Expected date available	5/2/2022	
		ONE client ID	4155	Delete
		Referred date		
		Withdrawal date ① <u>Clear</u>	4/4/2022	
			SEL LONG	37
		Notes	EN GUERRA	Update
		Unit size	1BD	
		Unit size		Cancel
3 Vacant Unit(s) Found	4/1/2022	Last update: Okelola, Val	erie (HOM) - Friday, April 1, 2022 5:07:00) PM

3. Enter the withdrawal date and select 'Update'. After selecting 'Update' the unit will be removed from the vacant units list.

NOTE: If you would like to confirm the information associated with a unit that was withdrawn from the list, select 'Units Processed/Removed from Tracker' to see the unit that was removed from the vacant unit list.

	Depar	tment of	Homelessn	ess and Su	ipportive	e Housin	g (HSH)		OVT Provider Das
	City Wide Offline Vacancy Tracker						atch Referrals Das		
Hotel California				U	odate an exi	isting unit			
100 (TEST) Hotel California 4 days vacant 1BD CNC Adult,VET,	Unit# 123	>	Move out reason	SP	Voluntar	y Surrender	-Other	~	Nev
100 (TEST) Hotel California	Unit# 17/		Date of vacancy	~	3/1/2022		50		Clon
	Pro	ocessed U	nits - Posted T	To ONE and	Transfer	Complete	ed Units		
			ity Wide Of						Back
	100 (TEST)		~	Property Hotel California	9		Search		
Property	v Unit	Processed	Status	Date Post to	ONE Post	. Transfer C	. Deleted	Move-In	Withdrawal
Hotel California	5	Yes	Batch Withdrawn	COLU					4/16/2021
Hotel California	4	Yes	Batch Withdrawn						4/16/2021
Hotel California	3	Yes	Batch Withdrawn						4/14/2021
Hotel California	2	Yes	Batch Withdrawn						4/20/2021
Hotel California	125	Yes	Ready for Refer	9/9/2021	213				
Hotel California	125	Yes	Batch Withdrawn						4/4/2022
Hotel California	124	Yes	Ready for Refer				3/31/2022		
Hotel California	124	Yes	Ready for Refer				3/31/2022		
Hotel California	105	Yes	Ready for Refer	3/24/2022	6789				
Hotel California	104	Yes	Ready for Batch				4/29/2021		
Hotel California	103	Yes	Ready for Batch				4/29/2021		
Hotel California	103	Yes	Batch Withdrawn						6/24/2021
Hotel California	103	Yes	Ready for Refer	12/3/2021	7069				
Hotel California	102	Yes	Ready for Batch				4/29/2021		



CLONING A VACANT UNIT

The clone feature allows you to copy the information associated with an existing vacancy (such as unit size, amenities, population, etc.) into a new vacant unit. To clone a unit, complete the following steps.

De 🚱		of Homelessness and S ty Wide Offline Vac	OVT Provider Dashboar OVT Provider Batch Referrals Dashboar Units Processed/Removed from Tracke		
Hotel California			Update an existing unit		New
100 (TEST) Hotel California Unit# 1 6 days vocant 18D CNC Adult.VET.	23 >	Program name	Hotel California	~	New
100 (TEST) Hotel California Unit# 1 6 days vacant 1BD CNC Adult.VET, Ready for Ba	24 >	Unit number	124		<u>Clone</u>
		Status	Ready for Batch - No Referral	~	
		Move out reason	Voluntary Surrender-Other	~	Delete
		Date of vacancy	3/28/2022	Ē	
		Expected date available	4/8/2022		
		Notes	EN GUERRA		Update
		Unit size	1BD	~	Cancel
2 Vacant Unit(s) Found 4/1/	2022	Last update: Okelola, V	Valerie (HOM) - Friday, April 1, 2022 11:51:2	8 AM	

1. At the home screen, select the unit that you would like to copy.

2. Select 'Clone' on the right-hand side of the form. The top of the form should now have a red bar with text that reads, 'Report a new vacant unit – CLONE'.

Departm	ent of Homelessness and Su City Wide Offline Vaca	<u>OVT Provider Dashboard</u> OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker		
Hotel California	Report a	a new vacant unit - CLONE		
100 (TEST) Hotel California 6 dys wcart 180 CNC Adult.VET. 100 (TEST)	Program name	Hotel California 1360 Mission	✓	
B Hotel California Unit# 124	Unit number			
	Status 8	Ready for Batch - No Referral	~	
	Move out reason	Voluntary Surrender-Other	\sim	
	Date of vacancy	3/28/2022		
	Expected date available	MALLES ALLER		
	Notes		Save	
	Unit size	1BD	Cancel	
2 Vacant Unit(s) Found 4/1/2022				



3. Add information to the form associated with the new vacant unit and select 'Save'.

Departm	ent of Homelessness and Supportive Housing (HSH) City Wide Offline Vacancy Tracker	OVT Provider Dashboard OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker
Hotel California	Report a new vacant unit - CLONE	
100.(TEST) Hotel California Unit# 123 > 5.04/14621 (BD CNC Aduk.VET, 100.(TEST)	Program name Hotel California	
B Hotel California 6 days vacant 1BD CNC Adult.VET, Ready for Batch >	Unit number 126	
	Status Ready for Batch - No Referral	~
	Move out reason Voluntary Surrender-Other	\sim
	Date of vacancy 3/28/2022	
	Expected date available 5/20/2022	
	Notes	Save
	Unit size 1BD	Cancel
2 Vacant Unit(s) Found 4/1/2022		

The unit will appear in the vacant unit list.

@ •			ent of Homelessness and City Wide Offline Va	d Supportive Housing (HSH) Icancy Tracker	<u>OVT Provider Dashboard</u> OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker
Hotel California			Rep	port a new vacant unit - CLONE	
100 (TEST) Hotel California 6 days vacant 18D 100 (TEST) Hotel California	CNC Adult.VET. CNC Adult.VET. CNC Adult.VET.	Unit# 123 > Unit# 124 > Ready for Bach > Unit# 126 > Ready for Bach >	Program name Unit number Status Move out reason Date of vacancy	Hotel California 1360 Mission Ready for Batch - No Referral Voluntary Surrender-Other 3/28/2022	
			Expected date available		
			Notes	EN CUERA	Save
3 Vacant Unit	t(s) Found	4/1/2022	Unit size	1BD	Cancel



DATA ENTRY EXPECTATIONS

It is expected that organizations comply with reporting offline vacancies in the OVT. All offline vacancies should be reported using the OVT and any previous methods of communicating and reporting vacancies, including email, shall no longer be utilized.

Property Managers will follow a two-step process to report all vacancies:

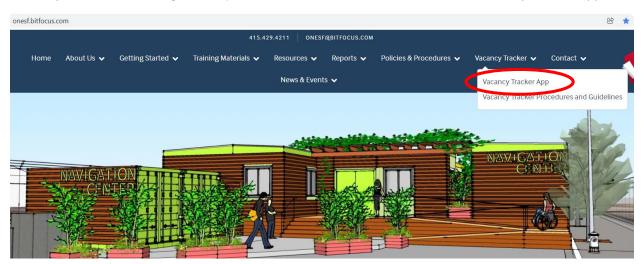
- Offline units should be posted in the OVT as soon as the unit becomes vacant or at the latest no later than **5pm Friday**. However, if a unit is Ready for Referral (or will be within 15 calendar days), provider should enter it directly to ONE (Property Managers should not enter batch units). If there are any issues with timely postings, the HSH program manager administering the contract for the property should be immediately contacted.
- 2. The notes field in the OVT should include all relevant information on the unit and any additional eligibility requirements for posting in the ONE System and an explanation why a unit will not be available for a referral within an expected time frame. Expectations regarding the number of days a unit should be offline are provided in the figure below.

Offline Vacancy Tracker Status	Maximum Length of Time Offline	Additional Information
Coroner Hold	30 days	
Delayed (Explain)	Varies	Notify HSH Program Manager with Detailed Explanation
Excessive Property	30 days	Refers to Abandoned Units; Extreme Cases of Hoarding
Hold for Transfer	14 days	
HSH Hold for Transfer	14 days	
Janitorial	7 days	
Maintenance	14 -30 days	Minor Maintenance -14 days; Major- 30 Days
Pest Control	14-21 days	
Property Hold	14 days	
Ready for Inspection	14 days	Notify HSH Program Manager of Delays/Concerns
Ready for Referral	NA	
Temp Occupied	30 days	Notify HSH Program Manager if Occupancy Will Exceed 30 Days
Fire-Flooding-Other	30-90 days	Notify HSH Program Manager if Occupancy Will Exceed 30 Days



ACCESSING THE OVT

1. On your web browser, go to: <u>https://onesf.bitfocus.com/</u> and click on the 'Vacancy Tracker App' link.



You will be redirected to a Microsoft 365 login page.

Hicros	oft		
Sign in			
someone@e	xample.com		*
Can't access y	our account?		
Sign-in option	s		
		Next	

- 2. At sign in, type your sfgov.org email address (username@sfgov.org) and click 'Next'.
- 3. You will be redirected to the City and County of San Francisco sign in portal. Enter your password and click 'Sign in'.



🔇 Sign In 🛛 🗙 🕂		- 0	×
← → C ☆ 🔒 sts.sfgov.org/adfs/ls/?client-request-id=d8eed50d-cfb6-4a	34-b057-41d70746b234&wa=wsignin1.0&wtr 🛧	Incognito 👼	:
	CITY AND COUNTY OF SAN FRANCISCO		
	Sign in with your organizational account		
ik a	email@sfgov.org		
	Password		
	Sign in		
	© 2016 Microsoft		

If this is your first time signing into Office 365 (O365), you will be prompted to setup Multi-Factor-Authentication (MFA) for O365 (sometimes referred to as two-step verification process) in which the user provides two different authentication factors to verify identity. MFA will likely require each person to use a separate authenticating mechanism to gain system access, such as a text message or email.

- 4. Please follow the instructions below to set up MFA for O365 using SMS to your mobile phone
 - a. Log into Outlook Web App after MFA has been enabled for your account: http://outlook.com/sfgov.org. Log into your account and when prompted, click the 'Set it up now' button to proceed.



b. Select 'Authentication Phone' in the drop drown menu. Enter mobile phone number and select 'Send me a code by text message'. Click 'Next' to continue.



Additional sec	urity verification
/ laantion al sec	any verneation
Secure your account by adding	phone verification to your password. View video to know how to secure your account
Step 1: How should w	e contact you?
Authentication phone	
United States (+1)	✓ [4155726438
Method	
Send me a code by tex	t message
O Call me	
	Next
Your phone numbers will only	be used for account security. Standard telephone and SMS charges will apply.

c. You will receive an SMS message to your phone with a verification code. Enter the code and click 'Verify'.

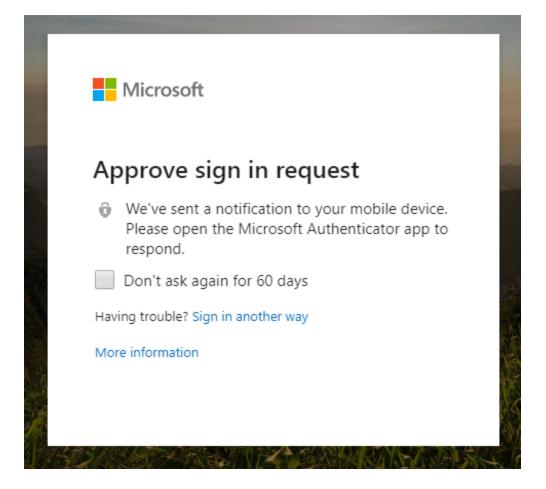
Additional security verification		
Secure your account by adding phone verification to your password. View video to know how to secure your account		
Step 2: We've sent a text message to your phone at +14151234567 When you receive the verification code, enter it here		
		1
	Cancel	Verify

d. Click 'Done'.

Additional security verification
Secure your account by adding phone verification to your password. View video to know how to secure your account
Step 4: Keep using your existing applications
In some apps, like Outlook, Apple Mail, and Microsoft Office, you can't use a phone to secure your account. To use these apps, you'll need to create a new "app password" to use in place of your work or school account password. Learn more
Get started with this app password:
værggyqpjgriffkn
Done

5. For the next login attempt, you will be required to complete the MFA process. Enter the code or approve the sign in with Microsoft Authenticator.







SYSTEM REQUIREMENTS

- License
 - To begin the process, each user must obtain a license to use the system. Licenses are issued by HSH to property management staff or designated personnel. To obtain a license contact Valerie Okelola at valerie.okelola@sfgov.org.
- Hardware
 - $\circ~$ The System is accessible via internet connection and must meet the following requirements:
- Operating System
 - Windows 10 preferred or Mac OS X 10 or later
- Web Browser
 - Microsoft Edge
 - Google Chrome (most recent 2 versions)
 - Mozilla Firefox (most recent 2 versions)
 - o Mac Safari
- Troubleshooting
 - If user is unable to access the Vacancy Tracker Application, contact the HSH program manager. HSH Department of Information Technology should not be contacted for login issues. Direct all inquiries to the HSH program manager responsible for the property contract.

