Department of Homelessness and Supportive Housing

Offline Vacancy Tracker Procedures and Guidelines 2022

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INTRODUCTION

Purpose

The San Francisco Department of Homelessness and Supportive Housing (HSH) has developed an Offline Vacancy Tracker (OVT) to track housing unit vacancies, within the HSH portfolio, for Adult, Family and Transition Age Youth housing and the batching referral process. This process allows property managers a centralized location to post unoccupied units and affords HSH the ability to monitor the length of time a unit remains vacant before it is made available for occupancy in the ONE (Online Navigation Entry) System.

The purpose of this guide is to provide direction on how to use the tool and provide guidance on timeliness of system entries.

Staff Training

All designated property management staff provided with an OVT license received training in February 2020 prior to the application launch date. Training for new staff can be requested by contacting Valerie Okelola at valerie.okelola@sfgov.org. Training ensures that policies and procedures are fairly, and consistently applied and high-quality services are delivered to households seeking homelessness assistance.



ADD A UNIT TO THE OVT

1. At the home screen, select 'New'.

| Departm | ent of Homelessness and Supportive Housing (HSH) City Wide Offline Vacancy Tracker | OVT Provider Dashboard OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker |
|---------------------------------|---|--|
| Hotel California | Hello Valerie Okelola, Please use the New button to report a new vac Or Pick an unit on the vacant list to Edit/Update t | Ant unit. |
| 2 Vacant Unit(s) Found 4/1/2022 | | |

2. Select the appropriate program name from the drop-down menu.

| Departm | ent of Homelessness and Supportive Housing (HSH) City Wide Offline Vacancy Tracker | OVT Provider Dashboard OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker |
|---|---|--|
| Hotel California | Report a new vacant unit | |
| 100 (TEST) Hotel California 4 days weamt 1BD CNC Adult.VET, | Program name Hotel California | |
| 100 (TEST) Hotel California Adult VET, Ready for Batch | Unit number | |
| | Status | ~ |
| | Move out reason | ~ |
| | Date of vacancy | |
| | Expected date available | |
| | Notes Gaos Change | Save |
| | Unit size | Cancel |
| 2 Vacant Unit(s) Found 4/1/2022 | | |



3. Manually type the unit number of the vacant unit.

| Departm | Department of Homelessness and Supportive Housing (HSH) City Wide Offline Vacancy Tracker | | | | | |
|--|--|--|--|--|--|--|
| Hotel California | Report a new vacant unit | | | | | |
| 100 (TEST) Hotel California 4 days weart 18D CNC Adult.VET. | Program name Hotel California | ^ | | | | |
| 100 (TEST) Hotel California 4 days vecant 18D CNC Adult.VET. Ready for Batch > | Unit number | Ell unit properties with previous data | | | | |
| | Status | ~ | | | | |
| | Move out reason | ~ | | | | |
| | Date of vacancy | | | | | |
| | Expected date available | | | | | |
| | Notes | Save | | | | |
| | Unit size | Cancel | | | | |
| 2 Vacant Unit(s) Found 4/1/2022 | | | | | | |

4. Select the appropriate status associated with the unit.

| @ | Departmei (| OVT Provider Dashboard OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker | | |
|--|-----------------|--|--|---------------------|
| Hotel California | | R | eport a new vacant unit | |
| 100 (TEST) Hotel California 4 days vecent 18D CNC Adult.VET. 100 (TEST) Hotel California | Unit# 123 > | Program name | Hotel California 1360 Mission 125 | Ell unit properties |
| 4 days vecant 1BD CNC Adult.VET. | Ready for Batch | Status | | with previous data |
| | | Move out reason | Delayed (Please Explain) Excessive Property | |
| | | Expected date available | Hold for Transfer HSH-Hold for Transfer | |
| | | Notes | Janitorial Maintenance Medical Examiner Hold | Save |
| | | Unit size | Pest Control Property Hold | Cancel |
| 2 Vacant Unit(s) Found | 4/1/2022 | | | |

NOTE: Status options include the following:

- Delayed (Please Explain): Use 'Notes' section to provide an explanation
- Excessive Property: Select this option when a unit has a substantial number of items needing to be removed (hoarding, filth etc.)
- HSH Hold for Transfer: External transfer (HSH holds a unit for a RA Transfer, Life Safety Transfer and change in Household composition)
- Hold for Transfer: Internal transfer- property holds unit for an internal transfer at the site
- Janitorial: Unit requires minor repairs and cleaning
- Maintenance: Unit requires major/substantial repairs
- Medical Examiner Hold: Unit being held by the City's Medical Examiner's Office



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- Pest Control: Unit needs to be professionally treated for pests
- Property Hold: Provider placed a hold on the unit for various reasons. The note section should be completed to provide details
- Ready for Inspection: Unit needs to be inspected by San Francisco Housing Authority (SFHA) or Department of Building Inspection (DBI)
- Ready for Referral: Unit is available for occupancy
- Temp Occupied: Unit is temporarily occupied by a resident while repairs to the permanent unit are made

NOTE: Do not use the following status options unless you are entering a unit that is associated with the batching process. (See page 10 for more information on Adding Batch Units to the Offline Vacancy Tracker)

- Ready for Batch No Referral
- Ready for Batch No Referral
- Ready for Batch Pending Referral
- Batch Move-In
- Batch Withdrawn
- 5. Complete fields using the dropdown feature, calendar date selection feature, or by typing the response in the space provided for the following form fields.

| f Homelessness and Wide Offline Vac | Supportive Housing (HSH) ancy Tracker | OVT Provider Dashboard OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker | nt of Homelessness and S City Wide Offline Vac | Supportive Housing (HSH) ancy Tracker | <u>OVT</u> OVT Provider Batch F Units Processed/Re | |
|--|--|--|---|--|--|--------|
| | Report a new vacant unit | | F | Report a new vacant unit | | |
| Program name | Hotel California | × - | Notes | COUNTE | | |
| Unit number | 125 | Fill unit, properties with previous data | | | | |
| Status | Janitorial | ~ | Unit size | 1BD | ~ | |
| Move out reason | Voluntary Surrender-Other | ~ | Minimum occupancy | 1 | | |
| Date of vacancy | 3/1/2022 | | Maximum occupancy | 2 | | |
| Expected date available | 5/2/2022 | | Amenities | Bathroom Elevator Roll-in Showe | er 🗸 | |
| | | 27 | Populations | Adult VET | ~ | |
| Notes | ELECTRO FIELD | Save | Subsidy funding source | CNC GF HCV VA | ~ | Save |
| | 6 | | Minimum income | 0 | | |
| Unit size | 1BD | Cancel | Maximum income | 20000 | | Cancel |

- a. Move out reason
- b. Date of vacancy
- c. Expected date available
- d. Notes
 - a. Include all relevant information on the unit regarding eligibility that is not captured in other fields and an explanation why the unit will be offline longer than expected time frame.
- e. Unit size
- f. Minimum occupancy



- g. Maximum occupancy
- h. Amenities
- i. Population
- j. Funding Sources
- k. Minimum Income
- I. Maximum Income
- 6. Review all data for accuracy
- 7. Select 'Save' to save the vacancy entry.

| Departm | <u>OVT Provider Dashboard</u> OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker | | | | | | | |
|---|---|--------|--|--|--|--|--|--|
| Hotel California | Report a new vacant unit | | | | | | | |
| 100 (TEST) Unit# 123 > 4 dog userit 180 Oric., AdaLVET Unit# 124 > 100 (TEST) Unit# 124 > 4 dogs userit 180 Oric., AdaLVET Redy for Bach_ | Notes 1BD Unit size 1BD Minimum occupancy 1 Maximum occupancy 2 Amenities Bathroom Elevator Roll-in Show Populations Adult VET Subsidy funding source CNC GF HCV VA | ver | | | | | | |
| | Minimum income 0 | | | | | | | |
| | Maximum income 20000 | Cancel | | | | | | |
| 2 Vacant Unit(s) Found 4/1/2022 | 2 Vacant Unit(s) Found 4/1/2022 | | | | | | | |

NOTES:

- Save will be disabled if the unit number is a duplicate of a unit currently posted in the Application. Duplications are not permitted.
- Please return to the OVT to update unit status as necessary and save changes.
- To avoid reentering the same information for each vacancy use the clone feature to copy unit information such as program name, amenities, and funding sources. See page 17 for instructions on how to clone a vacant unit.



UPDATING UNITS IN THE OVT THAT ARE READY FOR REFERRAL

1. At the home screen, select the unit that is ready for a referral.

| Departm | nent of Homelessness and Su City Wide Offline Vaca | OVT Provider Dashboard OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker | |
|--|---|--|----------|
| Hotel California | U | pdate an existing unit | New |
| 100 (TEST) Hotel California Unit# 123 > 4 dejatuezet 180 CNC., AdutNET, | Program name | Hotel California | New |
| 100 (TEST) Hotel California 4 days vacant 180 CNC Adult.VET, Ready for Batch > | Unit number | 123 | Clone |
| 100(TEST) Hotel California Unit# 125 31 dags sucart 180 CNC AdutVET, | Status | | ~ |
| | Move out reason | Voluntary Surrender-Other | ✓ Delete |
| | Date of vacancy | 3/28/2022 | |
| | Expected date available | 4/4/2022 | |
| | Notes | EN GUERRA | Update |
| | Unit size | 1BD | Cancel |
| 3 Vacant Unit(s) Found 4/1/2022 | Last update: Okelola, Va | alerie (HOM) - Friday, April 1, 2022 5:07:00 | PM |

2. Change the status of the vacant unit to 'Ready for Referral' and select 'Update'.

| Departm | Department of Homelessness and Supportive Housing (HSH) City Wide Offline Vacancy Tracker | | | | | |
|--|--|---------------------------------------|--|--|--|--|
| Hotel California | Update an existing unit | New | | | | |
| 100 (TEST) Hotel California 4 days uscart 18D CNC Adult.VET, | Program name Hotel California | · · · · · · · · · · · · · · · · · · · | | | | |
| 100 (TEST) Hotel California 4 deys vecant 1BD CNC Adult.VET, Ready for Batch > | Unit number 123 | Clone | | | | |
| 100 (TEST) Hotel California 31 days vacant 180 CNC Adult.VET, | Status | ~ | | | | |
| | Move out reason Pest Control | Delete | | | | |
| | Date of vacancy Property Hold Ready for inspection | | | | | |
| | Expected date available Ready for Referral | | | | | |
| | Notes Ready for Batch - No Refer Ready for Batch - No Refer Ready for Batch - Pending for Batch Move-In | | | | | |
| | Unit size Batch Withdrawn | Cancel | | | | |
| 3 Vacant Unit(s) Found 4/1/2022 | Last update: Okelola, Valerie (HOM) - Friday, April 1, 2022 | 5:07:00 PM | | | | |



3. After updating the vacancy status as, 'Ready for Referral' two new form fields will appear. These fields require information about the date the staff member posted the vacancy in the ONE System and the ONE System posting ID. To obtain the information needed in these new fields, please follow the instructions on slides 14 <u>here</u> or instructions at the timestamp 18:23 through 22:00 <u>here</u>.

| 6 | | t of Homelessness and Su ity Wide Offline Vacar | | <u>OVT Frovider Batch R</u> Units Processed/Rer | |
|--|-------------|--|--|--|--------------|
| Hotel California | | Up | date an existing unit | | New |
| 100 (TEST) Hotel California 4 days vacant 18D CNC Adult.VET, | Unit# 123 > | Program name | Hotel California 1360 Mission | ~ | |
| 100 (TEST) Hotel California 4 days vacant 1BD CNC Adult.VET. 100 (TEST) | Unit# 124 > | Unit number | 123 | | <u>Clone</u> |
| Hotel California 31 days vacant 1BD CNC Adult,VET. | Unit# 125 > | Status | Ready for Referral | \sim | |
| | | Move out reason | Voluntary Surrender-Other | ~ | Delete |
| | | Date of vacancy | 3/28/2022 | | |
| | | Expected date available | 4/4/2022 | | |
| | | Date posted to ONE U <u>Clear</u> | 4/4/2022 | | |
| | | ONE posting ID | 2644 | | Update |
| | | Notes | . 03 | | Cancel |
| 3 Vacant Unit(s) Found | 4/1/2022 | Last update: Okelola, Val | erie (НОМ) - Friday, April 1, 2022 5:07:00 |) PM | |

4. After selecting, 'Update' the unit will be removed from the vacant units list.

NOTE: If you would like to confirm the information associated with a unit that was updated and removed from the list, select 'Units Processed/Removed from Tracker' to see the unit that was removed from the vacant unit list.

| | Depai | | t of Homelessness and Supportive Housing (HSH) ity Wide Offline Vacancy Tracker | | | | | <u>OVT Prov</u> ovider Batch Refer Processed/Remov | |
|------------------|------------|-----------|--|------------------------------|-----------|--------------|-----------|--|----------------|
| el California | | | | | Update an | existing un | nit | | |
| | Pro | cessed U | nits - Posted To | o ONE and | Transfer | Complete | d Units | | |
| | | С | ity Wide Of | | ncy Tra | cker | | | Back |
| | 100 (TEST) | | ~ | Property Hotel California | | | Search | | |
| Property | v Unit | Processed | Status | Date Post to | ONE Post | . Transfer C | Deleted | Move-In | . Withdrawal . |
| Hotel California | 5 | Yes | Batch Withdrawn | COTA | | | | | 4/16/2021 |
| Hotel California | 4 | Yes | Batch Withdrawn | | | | | | 4/16/2021 |
| Hotel California | 3 | Yes | Batch Withdrawn | | | | | | 4/14/2021 |
| Hotel California | 2 | Yes | Batch Withdrawn | | | | | | 4/20/2021 |
| Hotel California | 125 | Yes | Ready for Referral | 9/9/2021 | 213 | | | | |
| Hotel California | 125 | Yes | Batch Withdrawn | | | | | | 4/4/2022 |
| Hotel California | 124 | Yes | Ready for Referral | | | | 3/31/2022 | | |
| Hotel California | 124 | Yes | Ready for Referral | | | | 3/31/2022 | | |
| Hotel California | 105 | Yes | Ready for Referral | 3/24/2022 | 6789 | | | | |
| Hotel California | 104 | Yes | Ready for Batch | | | | 4/29/2021 | | |
| Hotel California | 103 | Yes | Ready for Batch | | | | 4/29/2021 | | |
| Hotel California | 103 | Yes | Batch Withdrawn | | | | | | 6/24/2021 |
| Hotel California | 103 | Yes | Ready for Referral | 12/3/2021 | 7069 | | | | |
| | 102 | Yes | Ready for Batch | | | | 4/29/2021 | | |



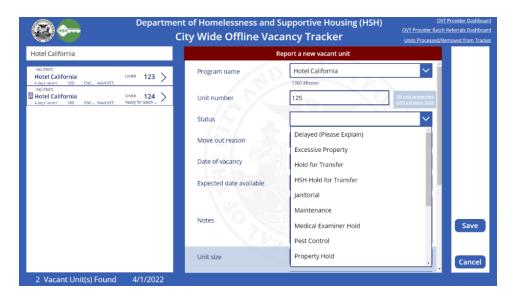
ADD A BATCH UNIT TO THE OVT

Batch Referrals

HSH in partnership with our Provider partners engages with what is known as batch referrals. This entails HSH sending a group of clients to Providers to house from vacant units in their portfolio. HSH uses the OVT to track how many vacant units are available and their status (no referral, pending referral, moved-in or withdrawn).

To add a batch unit to the OVT, complete the following steps.

- 1. See the section titled, '<u>Add a Unit to the OVT</u>' on page 4 and complete steps 1 through 3.
- 2. Select the appropriate status associated with the unit. When entering a new vacant unit into the OVT, select 'Ready for Batch No Referral' from the status dropdown menu. This is the status that is set initially for all units involved in the batch referral process.



3. See the section titled, '<u>Add a Unit to the OVT</u>' and complete steps 5 through 7 to complete entry of the batch unit into the OVT.



UPDATING BATCH UNITS IN THE OVT

Updating Batch Units in the OVT that are Pending Referral

When a user selects, '**Ready for Batch-Pending Referral**' from the status dropdown menu this means that a client has been matched to the unit vacancy and waiting for additional information such as verification or documentation before move-in. To update the status of a unit to 'Ready for Batch-Pending Referral', complete the following instructions.

1. At the home screen, select the batch unit that needs to be updated.

| Depa | Department of Homelessness and Supportive Housing (HSH) 20 City Wide Offline Vacancy Tracker Unit Processed | | | | | |
|---|--|--|----------|--|--|--|
| Hotel California | | Update an existing unit | New | | | |
| 100(TEST) Hotel California Unit# 123 4 days searct 180 CNC Adult,VET, | > Program name | Hotel California | | | | |
| 100(TEST) Hotel California Unit# 124 4 days secent 180 CNC Adult,VET, Ready for Batch | > Unit number | 123 | Clone | | | |
| Hotel California Unit# 125 31 days warme 180 CNC Adult,VET, | Status | | ~ | | | |
| | Move out reason | Voluntary Surrender-Other | ✓ Delete | | | |
| | Date of vacancy | 3/28/2022 | | | | |
| | Expected date available | 4/4/2022 | | | | |
| | Notes | INTERNAL OF | Update | | | |
| | Unit size | 1BD | Cancel | | | |
| 3 Vacant Unit(s) Found 4/1/202 | 22 Last update: Okek | ola, Valerie (HOM) - Friday, April 1, 2022 5:07:00 | | | | |

2. Select 'Ready for Batch-Pending Referral' from the status dropdown menu and select 'Update'.

| 69 • | Department of Homelessness and Supportive Housing (HSH) City Wide Offline Vacancy Tracker Units Processed/Removed from Units Proces | | | | |
|---|--|-------------------------|--|----|--------------|
| Hotel California | | | Update an existing unit | | New |
| 100 (TEST) Hotel California 4 days vacant 18D CNC Adult,VI | Unit# 123 > | Program name | Hotel California | ~ | New |
| 100 (TEST) Hotel California 4 days vacant 1BD CNC Adult,VI | Unit# 124 > | Unit number | 123 | | <u>Clone</u> |
| 100 (TEST) Hotel California 31 days vacant 18D CNC Adult.VI | unit# 125 > | Status | | ~ | |
| | | Move out reason | Pest Control | | Delete |
| | | Date of vacancy | Property Hold Ready for Inspection | | |
| | | Expected date available | Ready for Referral | | |
| | | Notes | Temp Occupied Ready for Batch - No Referral Ready for Batch - Pending Referral. Batch Move-In | | Update |
| | | Unit size | Batch Withdrawn | • | Cancel |
| 3 Vacant Unit(s) Four | id 4/1/2022 | Last update: Okelola, | Valerie (HOM) - Friday, April 1, 2022 5:07:00 | PM | |



3. After updating the vacancy status two new form fields will appear. These fields require information about the ONE client ID and date a referral to the unit was made.

| Departm | ent of Homelessness and Supportive Housing (HSH) City Wide Offline Vacancy Tracker | OVT Provider Dashboard |
|--|---|--------------------------------------|
| hotel california | Update an existing unit | Units Processed/Removed from Tracker |
| 100 (TEST) 29 days past due Hotel California Unit# 123 36 days sucart 180 CNC Adult.VET. | Program name Hotel California | New |
| 100 (TEST) 25 days past due Unit# 124 36 days vacant 18D CNC Adult,VET, Ready for Batch | Unit number 123 | Clone |
| 100 (TEST) Hotel California 86 days acam: 180 CNC Adult,VET, Ready for Batch 100 (TEST) | Status Ready for Batch - Pending Referral | × |
| Hotel California Unit# 127 > | Move out reason Voluntary Surrender-Other | ✓ Delete |
| | Date of vacancy 3/28/2022 | |
| | Expected date available 4/4/2022 | |
| | * ONE client ID | |
| | * Referred date () | Update |
| | | |
| | Notes | ▼ Cancel |
| 4 Vacant Unit(s) Found 5/3/2022 | Last update: Okelola, Valerie (HOM) - Friday, April 1, 2022 11:41:57 | AM |

- 4. Log on to the ONE System to obtain the ONE client ID and enter it into the client ID field.
- 5. Enter the referral date for the unit and select update the entry.

Updating Batch Units in the OVT that are Ready for Batch Move-In

When a user selects, '**Batch Move-In'** from the status dropdown menu this means that the client has moved into the unit. To update the status of a unit to 'Batch Move-In', complete the following instructions.

1. At the home screen, select the batch unit that needs to be updated.

| (i) 👘 | | nt of Homelessness and S Tity Wide Offline Vaca | OVT OVT Provider Batch I Units Processed/Ree | | |
|--|---------|--|--|-----|--------------|
| Hotel California | | | Jpdate an existing unit | | New |
| 100 (TEST) Hotel California Unit# 4 days vacant 18D CNC Adult VET, | 123 > | Program name | Hotel California | × * | New |
| 100 (TEST) Hotel California Unit# 4 days vacant 18D CNC Adult VET, Ready fr 1000 (TEST) | 124 > | Unit number | 123 | | <u>Clone</u> |
| Hotel Californi 31 days vacant 18D Units | 125 > | Status | | ~ | |
| | | Move out reason | Voluntary Surrender-Other | ~ | Delete |
| | | Date of vacancy | 3/28/2022 | | |
| | | Expected date available | 4/4/2022 | | |
| | | Notes | | 7 | Update |
| | | Unit size | 1BD | × . | Cancel |
| 3 Vacant Unit(s) Found 4/ | /1/2022 | Last update: Okelola, V | Valerie (HOM) - Friday, April 1, 2022 5:07:00 | РМ | |

2. Select 'Batch Move-In' from the status dropdown menu and select 'Update'.



| 6 | | Department of Homelessness and Supportive Housing (HSH) City Wide Offline Vacancy Tracker | | s Dashboard | |
|--|--------------------------------|--|--|-------------|-------|
| Hotel California | | | Update an existing unit | | New |
| 100 (TEST) Hotel California 4 deys vacant 1BD CNC Adult.VET. | Unit# 123 > | Program name | Hotel California | ~ · | Vew |
| 100 (TEST) Hotel California 4 days vacant 18D CNC Adult.VET. 100 (TEST) | Unit# 124 Ready for Batch > | Unit number | 123 | | lone |
| Hotel California 31 days vacant 18D CNC Adult,VET, | Unit# 125 > | Status | | \sim | |
| | | Move out reason | Pest Control | Î | elete |
| | | Date of vacancy | Property Hold Ready for Inspection | | |
| | | Expected date available | Ready for Referral | | |
| | | Notes | Temp Occupied Ready for Batch - No Referral Ready for Batch - Pending Referral | | pdate |
| | | Unit size | Batch Move-In Batch Withdrawn | | ancel |

3. After updating the vacancy status as, 'Batch Move-In' three new form fields will appear. These fields require information about the ONE client ID, referral date, and move-in date.

| @ • | | Department of Homelessness and Supportive Housing (HSH) City Wide Offline Vacancy Tracker Units Proceeded Reamoved from | | |
|---|-------------|---|---|----------|
| Hotel California | | Up | date an existing unit | New |
| 100 (TEST) Hotel California 4 days vacant 1BD CNC Adult,VET, | Unit# 123 > | Program name | Hotel California | |
| 100 (TEST) Hotel California 4 days vacant 1BD CNC Adult.VET, | Unit# 124 > | Unit number | 125 | Clone |
| 100 (TEST) Hotel California 31 days vacant 18D CNC Adult,VET, | Unit# 125 > | Status 2 ^Q | Batch Move-In | ~ |
| | | Move out reason | Voluntary Surrender-Other | ✓ Delete |
| | | Date of vacancy | 3/1/2022 | |
| | | Expected date available | 5/2/2022 | |
| | | ONE client ID | | |
| | | Referred date | | Update |
| | | Move-in date 🛈 | | Cance |
| 3 Vacant Unit(s) Found | 4/1/2022 | Last update: Okelola, Val | lerie (HOM) - Friday, April 1, 2022 5:07:00 | |

- 4. Log on to the ONE System to obtain the ONE client ID and enter it into the client ID field.
- 5. Enter the move-in date for the unit and select update. After selecting 'Update' the unit will be removed from the vacant units list.

NOTE: If you would like to confirm the information associated with a unit that was removed from the vacant units list, select 'Units Processed/Removed from Tracker' to see the unit that was removed from the vacant unit list.



| 🛞 🖛 🔡 | | | t of Homelessness and ty Wide Offline Vac | | | OVT Provider Batch Units Processed/R | Refatible Dashboard | |
|--|--|--|--|---|------------------------------------|---|---------------------|---|
| Hotel California | | | , | Update an existing unit | | Units Processed A | | |
| 100 (TEST) | | | Program name | Hotel California | | \sim | New | |
| Hotel California 4 days vacant 1BD CNC Ad 100 (TEST) | Unit# 1 | 23 > | | 1360 Mission | A | | | |
| Hotel California 4 days vacant 18D CNC Adv | Unit# 1 | 24 > | Unit number | 125 | 101 | | <u>Clone</u> | |
| 100 (TEST) Hotel California 31 days vacant 18D CNC Add | Unit# 1 ; ult,VET; | 25 > | Status | Batch Move-In | | \sim | | |
| | | | Move out reason | Voluntary Surrender-C | Other | ~ | Delete | |
| | | | Date of vacancy | 3/1/2022 | | | | |
| | | | Expected date available | 5/2/2022 | · 苗肉 / 5 | | | |
| | | | | 1234567 | | | | |
| | | | * ONE client ID | 1234307 | | | | |
| | | | Referred date | 4/1/2022 | | | Update | |
| | | | Move-in date 🛈 <u>Ci</u> | ear 4/4/2022 | | | | |
| | | | | | | | Cancel | |
| | | | Û | | | | | |
| 8 | Pı | ocessed | Units - Posted To ON City Wide Offline | | | Jnits | | |
| @ | Pi | ocessed | City Wide Offline | | | J nits Search | | |
| ٠ | Pt 100 (TEST) | | City Wide Offline | e Vacancy Trac | | | | |
| Property | | | City Wide Offline | e Vacancy Trac | ker ~ | | Move-In | |
| Property | 100 (TEST) | | City Wide Offline | e Vacancy Trac perty tel California | ker ~ | Search | Move-In | _ |
| Property rel California | 100 (TEST) v Unit | Process | City Wide Offline Pro Ho ed Status Date | e Vacancy Trac perty tel California | ker ~ | Search | Move-In | 4 |
| Property tel California tel California | 100 (TEST) v Unit 5 | Process Yes | City Wide Offlind Pro Ho ed Status Date Batch Withdrawn | e Vacancy Trac perty tel California | ker ~ | Search | Move-In | 4 |
| Property tel California tel California tel California | 100 (TEST) v Unit 5 4 | Process Yes Yes | City Wide Offlind Prov Ho ed Status Date Batch Withdrawn Batch Withdrawn | e Vacancy Trac perty tel California | ker ~ | Search | Move-In | 4 |
| Property tel California tel California tel California tel California | 100 (TEST) v Unit 5 4 3 | Process Yes Yes Yes | City Wide Offlind Prov Ho ed Status Date Batch Withdrawn Batch Withdrawn Batch Withdrawn | e Vacancy Trac perty tel California Post to ONE Post T | ker ~ | Search | Move-In | 4 |
| Property tel California tel California tel California tel California tel California | 100 (TEST) v Unit 5 4 3 2 | Process Yes Yes Yes Yes Yes | City Wide Offlind Prov ed Status Date Batch Withdrawn Batch Withdrawn Batch Withdrawn Batch Withdrawn | e Vacancy Trac perty tel California Post to ONE Post T | ker ~ | Search | Move-In | - |
| Property tel California tel California tel California tel California tel California tel California | 100(TEST) v Unit 5 4 3 2 125 | Process Yes Yes Yes Yes Yes Yes | City Wide Offlind Provide Ready for Refer 9/9/22 | e Vacancy Trac perty tel California Post to ONE Post T | ker | Search | Move-In | - |
| Property tel California tel California tel California tel California tel California tel California tel California | 100 (TEST) 5 4 3 2 125 125 | Process Yes Yes Yes Yes Yes Yes | City Wide Offlind Provide Red Status Date Batch Withdrawn Batch Withdrawn Batch Withdrawn Batch Withdrawn Ready for Refer 9/9/2 Batch Withdrawn | e Vacancy Trac perty tel California Post to ONE Post T | ker ransfer C | Search Deleted | Move-In | - |
| Property tel California tel California tel California tel California tel California tel California tel California tel California | 100 (TEST) 5 4 3 2 125 125 124 | Process Yes Yes Yes Yes Yes Yes Yes | City Wide Offlind Provide Red Status Date Batch Withdrawn Batch Withdrawn Batch Withdrawn Batch Withdrawn Ready for Refer 9/9/2 Batch Withdrawn Ready for Refer | e Vacancy Trac perty tel California Post to ONE Post T 021 213 | ker ransfer C | Search Deleted | Move-In | - |
| Property el California el California el California el California el California el California el California el California el California | v Unit 5 4 3 2 125 125 124 124 | Process Yes Yes Yes Yes Yes Yes Yes Yes | City Wide Offlind Provide Ready for Refer Ready for Refer Ready for Refer | e Vacancy Trac perty tel California Post to ONE Post T 021 213 | ker ransfer C 3/ 3/ | Search Deleted | Move-In | - |
| Property tel California tel California tel California tel California tel California tel California tel California tel California tel California tel California | v Unit 5 4 3 2 125 125 124 124 124 105 | Process Yes Yes Yes Yes Yes Yes Yes Yes Yes | City Wide Offlind Provide Read Status Date Batch Withdrawn Batch Withdrawn Batch Withdrawn Batch Withdrawn Ready for Refer Ready for Refer Ready for Refer Ready for Refer Ready for Refer Ready for Refer 3/24/ | e Vacancy Trac perty tel California Post to ONE Post T 021 213 | ker ransfer C 3/ 3/ 4/ | Search Deleted | Move-In | - |
| Property tel California tel California | 100 (TEST) 5 4 3 2 125 124 125 124 104 | Process Yes Yes Yes Yes Yes Yes Yes Yes Yes | City Wide Offlind Provide Read Status Date Batch Withdrawn Batch Withdrawn Batch Withdrawn Batch Withdrawn Ready for Refer Ready for Refer | e Vacancy Trac perty tel California Post to ONE Post T 021 213 | ker ransfer C 3/ 3/ 4/ | Search Deleted | Move-In | |
| | 100 (TEST) 5 4 3 2 125 124 105 104 | Process Yes Yes Yes Yes Yes Yes Yes Yes Yes | City Wide Offlind Provide Pr | ONE Post on ONE Post T 0021 213 2022 6789 | ker ransfer C 3/ 3/ 4/ | Search Deleted | Move-In | |

Updating Batch Units in the OVT that Should be Withdrawn from THE OVT

When a user selects, '**Batch Withdrawn**' from the status dropdown menu this means that the client refused, is denied, or otherwise withdrew from the unit. To update the status of a unit to 'Batch Withdrawn', complete the following instructions.

1. At the home screen, select the unit that is ready for a referral.



| 6 | | nt of Homelessness and City Wide Offline Vac | <u>OVT Provider Dashi</u> OVT Provider Batch Referrals Dashi Units Processed/Removed from Tr | |
|--|-------------|---|--|----------|
| Hotel California | | | Update an existing unit | New |
| 100 (TEST) Hotel California 4 days vacant 18D CNC Adult.VET, | Unit# 123 > | Program name | Hotel California 1360 Mission | |
| 100 (TEST) Hotel California 4 days vacant 18D CNC Adult.VET, 100 (TEST) | Unit# 124 > | Unit number | 123 | Clone |
| Hotel California 31 days vacant 1BD CNC Adult,VET, | Unit# 125 > | Status | ANNAL AND | × |
| | | Move out reason | Voluntary Surrender-Other | ✓ Delete |
| | | Date of vacancy | 3/28/2022 | |
| | | Expected date available | 4/4/2022 | |
| | | Notes | | 2/ |
| | | | ENGUERAA | Update |
| | | Unit size | 1BD | ✓ Cancel |

2. Select, 'Batch Withdrawn' from the status dropdown menu and select 'Update'.

| Departm | ent of Homelessness and Suppo City Wide Offline Vacancy | Trackor OVT Provider Bar | OVT Provider Dashboard tch Referrals Dashboard VRemoved from Tracker |
|--|--|---|--|
| Hotel California | Update | an existing unit | New |
| 100 (TEST) Unit# 123 > 4 days water: 100 (TEST) Unit# 123 > 100 (TEST) Unit# 124 > 4 days water: 120 (CL_ Adult.VET. Writ# 124 > | | tel California | Clone |
| 100(FEST) Hotel California unit# 125 > 31 days viscore 180 CNC Aduit VET. | Status Per | st Control | Delete |
| | Date of vacancy | operty Hold ady for Inspection | |
| | | ady for Referral | |
| | Notes | ady for Batch - No Referral ady for Batch - Vending Referral tch Mon-In | Update |
| 3 Vacant Unit(s) Found 4/1/2022 | Unit size Bat | tch Withdrawn | Cancel |

After updating the vacancy status as, 'Batch Withdrawn' a new form field will appear. This fields requires information about the withdrawal date.



| 6 | Departm | ent of Homelessness and Su City Wide Offline Vaca | | <u>OVT Provider Dashboard</u> OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker |
|---|-------------|--|--|---|
| Hotel California | | Up | date an existing unit | New |
| 100 (TEST) Hotel California 4 days vacant 18D CNC Adult,VET. | Unit# 123 > | Move out reason | Voluntary Surrender-Other | |
| 100 (TEST) Hotel California 4 days vacant 1BD CNC Adult,VET, | Unit# 124 > | Date of vacancy | 3/1/2022 | Clone |
| 100 (TEST) Hotel California 31 days vacant 18D CNC Adult,VET, | Unit# 125 > | Expected date available | 5/2/2022 | |
| | | ONE client ID | 4155 | Delete |
| | | Referred date | | |
| | | Withdrawal date ① <u>Clear</u> | 4/4/2022 | |
| | | | SEL LONG | 37 |
| | | Notes | EN GUERRA | Update |
| | | Unit size | 1BD | |
| | | Unit size | | Cancel |
| 3 Vacant Unit(s) Found | 4/1/2022 | Last update: Okelola, Val | erie (HOM) - Friday, April 1, 2022 5:07:00 |) PM |

3. Enter the withdrawal date and select 'Update'. After selecting 'Update' the unit will be removed from the vacant units list.

NOTE: If you would like to confirm the information associated with a unit that was withdrawn from the list, select 'Units Processed/Removed from Tracker' to see the unit that was removed from the vacant unit list.

| | Depar | tment of | Homelessn | ess and Su | ipportive | e Housin | g (HSH) | | OVT Provider Das |
|--|-----------------------------------|-----------|-----------------|------------------------------|--------------|--------------|--------------------|---------|------------------|
| | City Wide Offline Vacancy Tracker | | | | | | atch Referrals Das | | |
| Hotel California | | | | U | odate an exi | isting unit | | | |
| 100 (TEST) Hotel California 4 days vacant 1BD CNC Adult,VET, | Unit# 123 | > | Move out reason | SP | Voluntar | y Surrender | -Other | ~ | Nev |
| 100 (TEST) Hotel California | Unit# 17/ | | Date of vacancy | ~ | 3/1/2022 | | 50 | | Clon |
| | Pro | ocessed U | nits - Posted T | To ONE and | Transfer | Complete | ed Units | | |
| | | | ity Wide Of | | | | | | Back |
| | 100 (TEST) | | ~ | Property Hotel California | 9 | | Search | | |
| Property | v Unit | Processed | Status | Date Post to | ONE Post | . Transfer C | . Deleted | Move-In | Withdrawal |
| Hotel California | 5 | Yes | Batch Withdrawn | COLU | | | | | 4/16/2021 |
| Hotel California | 4 | Yes | Batch Withdrawn | | | | | | 4/16/2021 |
| Hotel California | 3 | Yes | Batch Withdrawn | | | | | | 4/14/2021 |
| Hotel California | 2 | Yes | Batch Withdrawn | | | | | | 4/20/2021 |
| Hotel California | 125 | Yes | Ready for Refer | 9/9/2021 | 213 | | | | |
| Hotel California | 125 | Yes | Batch Withdrawn | | | | | | 4/4/2022 |
| Hotel California | 124 | Yes | Ready for Refer | | | | 3/31/2022 | | |
| Hotel California | 124 | Yes | Ready for Refer | | | | 3/31/2022 | | |
| Hotel California | 105 | Yes | Ready for Refer | 3/24/2022 | 6789 | | | | |
| Hotel California | 104 | Yes | Ready for Batch | | | | 4/29/2021 | | |
| Hotel California | 103 | Yes | Ready for Batch | | | | 4/29/2021 | | |
| Hotel California | 103 | Yes | Batch Withdrawn | | | | | | 6/24/2021 |
| Hotel California | 103 | Yes | Ready for Refer | 12/3/2021 | 7069 | | | | |
| Hotel California | 102 | Yes | Ready for Batch | | | | 4/29/2021 | | |



CLONING A VACANT UNIT

The clone feature allows you to copy the information associated with an existing vacancy (such as unit size, amenities, population, etc.) into a new vacant unit. To clone a unit, complete the following steps.

| De 🚱 | | of Homelessness and S ty Wide Offline Vac | OVT Provider Dashboar OVT Provider Batch Referrals Dashboar Units Processed/Removed from Tracke | | |
|---|------|--|---|----------|--------------|
| Hotel California | | | Update an existing unit | | New |
| 100 (TEST) Hotel California Unit# 1 6 days vocant 18D CNC Adult.VET. | 23 > | Program name | Hotel California | ~ | New |
| 100 (TEST) Hotel California Unit# 1 6 days vacant 1BD CNC Adult.VET, Ready for Ba | 24 > | Unit number | 124 | | <u>Clone</u> |
| | | Status | Ready for Batch - No Referral | ~ | |
| | | Move out reason | Voluntary Surrender-Other | ~ | Delete |
| | | Date of vacancy | 3/28/2022 | Ē | |
| | | Expected date available | 4/8/2022 | | |
| | | | | | |
| | | Notes | EN GUERRA | | Update |
| | | Unit size | 1BD | ~ | Cancel |
| 2 Vacant Unit(s) Found 4/1/ | 2022 | Last update: Okelola, V | Valerie (HOM) - Friday, April 1, 2022 11:51:2 | 8 AM | |

1. At the home screen, select the unit that you would like to copy.

2. Select 'Clone' on the right-hand side of the form. The top of the form should now have a red bar with text that reads, 'Report a new vacant unit – CLONE'.

| Departm | ent of Homelessness and Su City Wide Offline Vaca | <u>OVT Provider Dashboard</u> OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker | | |
|--|--|---|----------|--|
| Hotel California | Report a | a new vacant unit - CLONE | | |
| 100 (TEST) Hotel California 6 dys wcart 180 CNC Adult.VET. 100 (TEST) | Program name | Hotel California 1360 Mission | ✓ | |
| B Hotel California Unit# 124 | Unit number | | | |
| | Status 8 | Ready for Batch - No Referral | ~ | |
| | Move out reason | Voluntary Surrender-Other | \sim | |
| | Date of vacancy | 3/28/2022 | | |
| | Expected date available | MALLES ALLER | | |
| | Notes | | Save | |
| | Unit size | 1BD | Cancel | |
| 2 Vacant Unit(s) Found 4/1/2022 | | | | |



3. Add information to the form associated with the new vacant unit and select 'Save'.

| Departm | ent of Homelessness and Supportive Housing (HSH) City Wide Offline Vacancy Tracker | OVT Provider Dashboard OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker |
|--|---|--|
| Hotel California | Report a new vacant unit - CLONE | |
| 100.(TEST) Hotel California Unit# 123 > 5.04/14621 (BD CNC Aduk.VET, 100.(TEST) | Program name Hotel California | |
| B Hotel California 6 days vacant 1BD CNC Adult.VET, Ready for Batch > | Unit number 126 | |
| | Status Ready for Batch - No Referral | ~ |
| | Move out reason Voluntary Surrender-Other | \sim |
| | Date of vacancy 3/28/2022 | |
| | Expected date available 5/20/2022 | |
| | Notes | Save |
| | Unit size 1BD | Cancel |
| 2 Vacant Unit(s) Found 4/1/2022 | | |

The unit will appear in the vacant unit list.

| @ • | | | ent of Homelessness and City Wide Offline Va | d Supportive Housing (HSH) Icancy Tracker | <u>OVT Provider Dashboard</u> OVT Provider Batch Referrals Dashboard Units Processed/Removed from Tracker |
|---|--|---|---|---|---|
| Hotel California | | | Rep | port a new vacant unit - CLONE | |
| 100 (TEST) Hotel California 6 days vacant 18D 100 (TEST) Hotel California | CNC Adult.VET. CNC Adult.VET. CNC Adult.VET. | Unit# 123 > Unit# 124 > Ready for Bach > Unit# 126 > Ready for Bach > | Program name Unit number Status Move out reason Date of vacancy | Hotel California 1360 Mission Ready for Batch - No Referral Voluntary Surrender-Other 3/28/2022 | |
| | | | Expected date available | | |
| | | | Notes | EN CUERA | Save |
| 3 Vacant Unit | t(s) Found | 4/1/2022 | Unit size | 1BD | Cancel |



DATA ENTRY EXPECTATIONS

It is expected that organizations comply with reporting offline vacancies in the OVT. All offline vacancies should be reported using the OVT and any previous methods of communicating and reporting vacancies, including email, shall no longer be utilized.

Property Managers will follow a two-step process to report all vacancies:

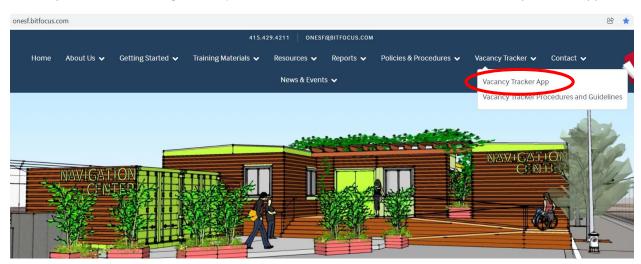
- Offline units should be posted in the OVT as soon as the unit becomes vacant or at the latest no later than **5pm Friday**. However, if a unit is Ready for Referral (or will be within 15 calendar days), provider should enter it directly to ONE (Property Managers should not enter batch units). If there are any issues with timely postings, the HSH program manager administering the contract for the property should be immediately contacted.
- 2. The notes field in the OVT should include all relevant information on the unit and any additional eligibility requirements for posting in the ONE System and an explanation why a unit will not be available for a referral within an expected time frame. Expectations regarding the number of days a unit should be offline are provided in the figure below.

| Offline Vacancy Tracker Status | Maximum Length of Time Offline | Additional Information |
|-----------------------------------|-----------------------------------|---|
| Coroner Hold | 30 days | |
| Delayed (Explain) | Varies | Notify HSH Program Manager with Detailed Explanation |
| Excessive Property | 30 days | Refers to Abandoned Units; Extreme Cases of Hoarding |
| Hold for Transfer | 14 days | |
| HSH Hold for Transfer | 14 days | |
| Janitorial | 7 days | |
| Maintenance | 14 -30 days | Minor Maintenance -14 days; Major- 30 Days |
| Pest Control | 14-21 days | |
| Property Hold | 14 days | |
| Ready for Inspection | 14 days | Notify HSH Program Manager of Delays/Concerns |
| Ready for Referral | NA | |
| Temp Occupied | 30 days | Notify HSH Program Manager if Occupancy Will Exceed 30 Days |
| Fire-Flooding-Other | 30-90 days | Notify HSH Program Manager if Occupancy Will Exceed 30 Days |



ACCESSING THE OVT

1. On your web browser, go to: <u>https://onesf.bitfocus.com/</u> and click on the 'Vacancy Tracker App' link.



You will be redirected to a Microsoft 365 login page.

| Hicros | oft | | |
|----------------|--------------|------|----------|
| Sign in | | | |
| someone@e | xample.com | | * |
| Can't access y | our account? | | |
| Sign-in option | s | | |
| | | Next | |
| | | | |

- 2. At sign in, type your sfgov.org email address (username@sfgov.org) and click 'Next'.
- 3. You will be redirected to the City and County of San Francisco sign in portal. Enter your password and click 'Sign in'.



| 🔇 Sign In 🛛 🗙 🕂 | | - 0 | × |
|---|--|-------------|---|
| ← → C ☆ 🔒 sts.sfgov.org/adfs/ls/?client-request-id=d8eed50d-cfb6-4a | 34-b057-41d70746b234&wa=wsignin1.0&wtr 🛧 | Incognito 👼 | : |
| | CITY AND COUNTY OF SAN FRANCISCO | | |
| | Sign in with your organizational account | | |
| ik a | email@sfgov.org | | |
| | Password | | |
| | | | |
| | Sign in | | |
| | | | |
| | | | |
| | © 2016 Microsoft | | |

If this is your first time signing into Office 365 (O365), you will be prompted to setup Multi-Factor-Authentication (MFA) for O365 (sometimes referred to as two-step verification process) in which the user provides two different authentication factors to verify identity. MFA will likely require each person to use a separate authenticating mechanism to gain system access, such as a text message or email.

- 4. Please follow the instructions below to set up MFA for O365 using SMS to your mobile phone
 - a. Log into Outlook Web App after MFA has been enabled for your account: http://outlook.com/sfgov.org. Log into your account and when prompted, click the 'Set it up now' button to proceed.



b. Select 'Authentication Phone' in the drop drown menu. Enter mobile phone number and select 'Send me a code by text message'. Click 'Next' to continue.



| Additional sec | urity verification |
|-------------------------------|--|
| / laantion al sec | any verneation |
| Secure your account by adding | phone verification to your password. View video to know how to secure your account |
| Step 1: How should w | e contact you? |
| Authentication phone | |
| United States (+1) | ✓ [4155726438 |
| Method | |
| Send me a code by tex | t message |
| O Call me | |
| | Next |
| | |
| Your phone numbers will only | be used for account security. Standard telephone and SMS charges will apply. |

c. You will receive an SMS message to your phone with a verification code. Enter the code and click 'Verify'.

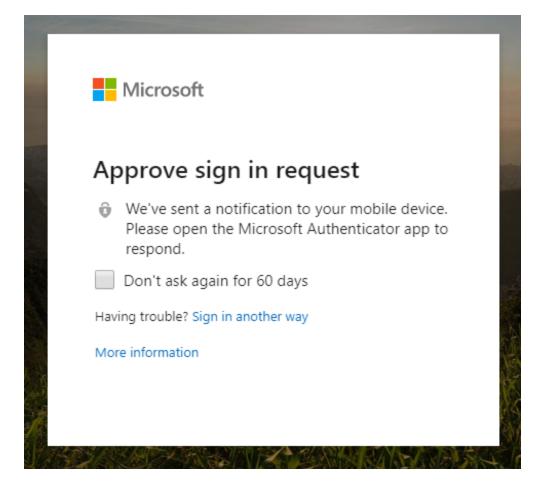
| Additional security verification | | |
|--|--------|----------|
| Secure your account by adding phone verification to your password. View video to know how to secure your account | | |
| Step 2: We've sent a text message to your phone at +14151234567 When you receive the verification code, enter it here | | |
| | | |
| | | |
| | | 1 |
| | Cancel | Verify |

d. Click 'Done'.

| Additional security verification |
|--|
| Secure your account by adding phone verification to your password. View video to know how to secure your account |
| Step 4: Keep using your existing applications |
| In some apps, like Outlook, Apple Mail, and Microsoft Office, you can't use a phone to secure your account. To use these apps, you'll need to create a new "app password" to use in place of your work or school account password. Learn more |
| Get started with this app password: |
| værggyqpjgriffkn |
| |
| |
| Done |
| |

5. For the next login attempt, you will be required to complete the MFA process. Enter the code or approve the sign in with Microsoft Authenticator.







SYSTEM REQUIREMENTS

- License
 - To begin the process, each user must obtain a license to use the system. Licenses are issued by HSH to property management staff or designated personnel. To obtain a license contact Valerie Okelola at valerie.okelola@sfgov.org.
- Hardware
 - $\circ~$ The System is accessible via internet connection and must meet the following requirements:
- Operating System
 - Windows 10 preferred or Mac OS X 10 or later
- Web Browser
 - Microsoft Edge
 - Google Chrome (most recent 2 versions)
 - Mozilla Firefox (most recent 2 versions)
 - o Mac Safari
- Troubleshooting
 - If user is unable to access the Vacancy Tracker Application, contact the HSH program manager. HSH Department of Information Technology should not be contacted for login issues. Direct all inquiries to the HSH program manager responsible for the property contract.

