San Francisco ONE System Agency Lead Meeting

February 28, 2022



TODAY'S AGENDA

- Welcome
- HIC/PIT Data Clean Up Reminder
- Post-Exit Assessments and Services
- New Features & Updates
- Monthly Staff Reports
- Annual Survey
- Announcements
- Resources





What are some system reports you find helpful?

Please share name, pronouns, and agency when responding.





Please update rosters and demographic information for any clients enrolled on the night of February 23 by <u>March 4th</u>

Please run the following reports as soon as possible to begin reviewing your current rosters to ensure they are updated for the PIT/HIC:

The [GNRL-106] Program Roster provides an overview of program stay information for all active, enrolled, or exited clients.

- To run this report:
 - Login to ONE
 - Reports
 - Report Library
 - Program Based Reports
 - [GNRL-106] Program Roster
 - Choose Program(s) >
 - Status = Active within Report Date Range
 - Report Date Range
 - Run

Please enroll and exit any clients to ensure the roster is up to date

The [HSNG-108] Housing Census will give a day-by-day account of the bed occupancy during the reporting period.

- To run this report:
 - Login to ONE
 - Reports
 - Report Library
 - Housing
 - [HSNG-108] Housing Census
 - Run

The [GNRL-220] Program Details Report produces a spreadsheet containing all profile, enrollment data (including move-in dates for permanent housing projects), and exit data. This includes all available demographic data, all enrollment/exit data, and accurate housing bed night services (for night-by-night emergency shelters).

- To run this report
 - Login to ONE
 - Reports
 - Report Library
 - Program Based Reports
 - [GNRL-220] Program Details Report [2022]
 - Run

In the [GNRL-220] Program Details Report review the following fields:

- Date of Birth Even approximate dates of birth ensure that adults and children are categorized correctly
- Gender
- Ethnicity
- Race
- **Chronically Homeless** This determination is based on answers to the set of Living Situation questions answered at enrollment. Even one missing answer will result in a client not being counted in this category
- **Disability** HUD is particularly interested in counts of those who have mental health and/or substance abuse disabilities
- Veteran Status
- Total counts of people enrolled Do your counts seem too low or too high?
- **Housing services provided** For night-by-night shelters, it's critical that clients have services entered for the count period

Post-Exit Assessments and Services



Post-Exit Assessments and Services

Services and assessments can be added to program enrollments after a client exit has been recorded

Post-Exit Assessments and Services

Brilliant Corners-Flexible Housing Sub [TRAINING] Brilliant Corners (osidy Pool Under 60-Prop C	04/02/2020	11/24/2021	
Edit	PROGRAM: BRILLIANT CORNERS-FLEXIBLE HOUSING SUBSIDY	POOL UNDER 60-PROP C		
Open the program enrollment	Enroliment His	HOUSING SUBSIDY POOL OVER 60-PROP C		
Select Exit				
• Remove Program Exit	Enrollment History Assessments	Notes Files Forms		× Exit
 Date Scroll down to bottom of page and select 	End Program for client Luz Lola Program Exit Date Destination		client exit date	
Save	Exit Reason	Exit by client choice	~	
 Record services and assessments, as needed. 		SAVE & CLOSE	CANCEL	

Post-Exit Assessments and Services

Brilliant Corners- [TRAINING] Brilliant	Flexible Housing Subsidy Pool Under 60-Prop C t Corners 访	04/02/2020	11/24/2021	P
	PRUGRAWI, BRILLIAWI CURWERSTLEAIBLE HUUSIWG SUBSIDI PUUL UNDER UUPRUP C			
	Enrollment History Assessments Notes Files Forms			× Exit
		SAVE & CL	OSE	CANCEL
Once	services and assessments are			

recorded, exit the client again.

New Features & Updates



New Features

"Currently Enrolled" Label for Household Members

> This will show for clients who are already enrolled in the same program

> > PRINT DIRECTIONS

Brilliant Corners - Flexible Housing Subsidy Pool Over 6	0-Prop C		
PROGRAM DESCRIPTION:			
This program is Cat B and Over 60.			
Active Clients		Occupancy (Today)	Referrals (90 Days)
\bigcirc			
2		2	
CLENTS		UNITS	REFERAL
\bigcirc			\smile
 0 % Families 100 % Individuals 		1 % Checked In 0 % Reserved	0 % Refemals Pending
 100 % indviduais 		0 % Reserved 99 % Available	II 100 % Referrals Connected
Funding Source Local or Other Funding Source Availability Full Availability			
	Service Categories:		
	V No Category	V Case Management	Housing Search and Placement
	Coordinated Entry Event		
HOUSING AVAILABILITY:			
Households without children			200 Beds in 200 I
Include group members:			
Danny Doe			
Luz Lola (Currently Enrolled)			

onesf-train.clarityhs.com says

Please note that at least one of these household members has an active enrollment in this program. To continue with the creation of this enrollment, please select the "OK" button below.

Updates

The following reports have been modified to reflect updates to HUD definition of Active Clients. Learn more here.

HUD/Federal Reports

- [HUDX-225] HMIS Data Quality Report
- [HUDX-227] Annual Performance Report
- [HUDX-228] ESG CAPER
- [HUDX-233] HMIS Client-Level Length of Time Homeless Report

General Reports

- [CLNT-125] Client Summary
- [HSNG-102] CoC Housing Assessment Report
- [HSNG-104] Monthly Housing Report
- [HSNG-200] Current Housing Availability
- [OUTS-102] Performance Monitoring
- [OUTS-106] Client Demographics

Monthly Staff Reports



Monthly Staff Reports



Monthly Staff Participation Report

System,

This report is an automated monthly review of your staff participation in the San Francisco ONE System.

Please note, this is a courtesy email report. All data held within is viewable at any time by accessing the Reports Library within Clarity Human Services.

This is an automated email. Please do not reply to this message.

Questions? Visit our online wiki: get.clarityhs.help

Monthly Staff Report

System

This report is an automated monthly review of your staff participation in Clarity.

Please note, this is a courtesy email report. All data held within is viewable at any time by accessing the Reports Library within Clarity.

Your Agency Average Data Entry Timeliness (in days)	0
Your Refused DQ Score	0%
Your Don't Know DQ Score	0%
Your Not Collected DQ Score	0%
Your Unique Client Count	0

Date Range: 01/01/2022 thru 01/31/2022

Information about the following table:

Unique Clients:	Unique number of clients currently receiving service within the report date range
New Clients:	Unique number of clients newly enrolled in a service or program within the report date range
Average Timeliness (in Days):	Average number of days from program/service start date to the time the service/program was recorded in Clarity
DQ Don't Know:	Average percentage of Program Specific Data Elements answered Don't Know.
DQ Refused:	Average percentage of Program Specific Data Elements answered Refused.
DQ Not Collected:	Average percentage of Program Specific Data Elements answered Not Collected.

Active Staff - No Activity

Monthly Staff Reports

Please send names of folks you want to receive this monthly to onesf-admin@bitfocus.com

Please note that recipients <u>must</u> have a ONE System account to receive report.

Annual Survey



Annual Survey

If interested, please complete soon! This is not required but is helpful in optimizing the ONE System.

There is a section specifically for Agency Leads

https://bitfocus.typeform.com/to/tRhDTqjA

Announcements



Announcements

Office Hours: March 22, 2-3 PM - https://bitfocus.zoom.us/j/97952799994

Helpful Resources

ONESF Help Center Website https://onesf.bitfocus.com

Bitfocus Helpdesk

onesf@bitfocus.com

415.429.4211



Thank You From Your SF Team!



Ja Eun Guerrero Huh, LCSW Senior Project Administrator



Andrea Bañas Deputy Project Administrator

