



Data Migration: HUD and Custom Elements

Data Elements Migrated During HUD Migration

Data included in the HUD migration is migrated during the onboarding process and is typically available to users at go-live. Program data (HUD elements 2.0X) are manually configured in Clarity during onboarding.

Data Element	Migrated in HUD Phase	Not Migrated in HUD Phase	File Location
2.01 Organization Information		X	Organization.csv
2.02 Project Information		X	Project.csv
2.02 Project Information		X	Affiliation.csv
2.03 Continuum of Care Information		X	ProjectCoC.csv
2.06 Funding Sources		X	Funder.csv
2.07 Bed and Unit Inventory Information		X	Inventory.csv
2.08 HMIS Participation		X	HMISParticipation.csv
2.09 CE Participation		X	CEParticipation.csv
3.01 Name	X		Client.csv
3.02 Social Security Number	X		Client.csv
3.03 Date of Birth	X		Client.csv
3.04 Race and Ethnicity	X		Client.csv
3.06 Gender	X		Client.csv
3.07 Veteran Status	X		Client.csv
3.08 Disabling Condition	X		Enrollment.csv
3.10 Project Start Date	X		Enrollment.csv
3.11 Project Exit Date	X		Exit.csv
3.12 Destination	X		Exit.csv
3.15 Relationship to Head of Household	X		Enrollment.csv
3.16 Enrollment CoC	X		Enrollment.csv

Data Element	Migrated in HUD Phase	Not Migrated in HUD Phase	File Location
3.20 Housing Move-In Date	X		Enrollment.csv
3.917 Prior Living Situation	X		Enrollment.csv
4.02 Income and Sources	X		IncomeBenefits.csv
4.03 Non-Cash Benefits	X		IncomeBenefits.csv
4.04 Health Insurance	X		IncomeBenefits.csv
4.05 Physical Disability	X		Disabilities.csv
4.06 Developmental Disability	X		Disabilities.csv
4.07 Chronic Health Condition	X		Disabilities.csv
4.08 HIV/AIDS	X		Disabilities.csv
4.09 Mental Health Disorder	X		Disabilities.csv
4.10 Mental Health Problem	X		Disabilities.csv
4.11 Domestic Violence	X		HealthAndDV.csv
4.12 Current Living Situation	X		CurrentLivingSituation.csv
4.13 Date of Engagement	X		Enrollment.csv
4.14 Bed Night Date	X		Services.csv
4.19 Coordinated Entry Assessment (4.19.1-4; 4.19.7)	X		Assessment.csv
4.19 Coordinated Entry Assessment (4.19.5)	X		AssessmentQuestions.csv
4.19 Coordinated Entry Assessment (4.19.6; 4.19.B)		X	AssessmentResults.csv
4.20 Coordinated Entry Event		X*	Event.csv
C2 Moving On Assistance Provided	X		Services.csv
C3 Youth Education Status	X		YouthEducationStatus.csv
C4 Translation Assistance Needed	X		Enrollment.csv
P1 Services Provided -- PATH Funded	X		Services.csv
P2 Referrals Provided -- PATH	X		Services.csv

Data Element	Migrated in HUD Phase	Not Migrated in HUD Phase	File Location
P3 PATH Status	X		Enrollment.csv
P4 Connection with SOAR	X		IncomeBenefits.csv
R1 Referral Source	X		Enrollment.csv
R2 RHY-BCP Status	X		Enrollment.csv
R3 Sexual Orientation	X		Enrollment.csv
R4 Last Grade Completed	X		EmploymentEducation.csv
R5 School Status	X		EmploymentEducation.csv
R6 Employment Status	X		EmploymentEducation.csv
R7 General Health Status	X		HealthAndDV.csv
R8 Dental Health Status	X		HealthAndDV.csv
R9 Mental Health Status	X		HealthAndDV.csv
R10 Pregnancy Status	X		HealthAndDV.csv
R11 Formerly a Ward of Child Welfare/Foster Care Agency	X		Enrollment.csv
R12 Formerly a Ward of Juvenile Justice System	X		Enrollment.csv
R13 Family Critical Issues	X		Enrollment.csv
R14 RHY Service Connections	X		Services.csv
R15 Commercial Sexual Exploitation/Sex Trafficking	X		Exit.csv
R16 Labor Exploitation/Trafficking	X		Exit.csv
R17 Project Completion Status	X		Exit.csv
R18 Counseling	X		Exit.csv
R19 Safe and Appropriate Exit	X		Exit.csv
R20 Aftercare Plans	X		Exit.csv
V1 Veteran's Information	X		Client.csv
V2 Services Provided -- SSVF	X		Services.csv

Data Element	Migrated in HUD Phase	Not Migrated in HUD Phase	File Location
V3 Referrals Provided -- SSVF	X		Services.csv
V4 Percent of AMI	X		Enrollment.csv
V6 VAMC Station Code	X		Enrollment.csv
V7 SSVF HP Targeting Criteria	X		Enrollment.csv
V8 HUD-VASH Voucher Tracking	X		Services.csv
V9 HUD-VASH Exit Information	X		Exit.csv
W1 Services Provided -- HOPWA	X		Services.csv
W2 Financial Assistance -- HOPWA	X		Services.csv
W3 Medical Assistance	X		IncomeBenefits.csv
W4 T-Cell (CD4) and Viral Load	X		Disabilities.csv
W5 Housing Assessment at Exit	X		Exit.csv
W6 Prescribed Anti-Retroviral	X		Disabilities.csv

* Events may be migrated during the HUD migration in 2024

Custom Migration

Custom migration includes all data not included in the HUD migration. **The custom migration phase typically begins after go-live.**

Below are examples of data you may want to migrate during the Custom Migration phase. The custom file in which this data will be migrated is also included. There are 13 custom file types that can be migrated into Clarity Human Services. For more detailed instruction on each custom file type, please see the [HUD and Custom Migration Instructions](#). For more detail on formatting your custom data for import, please see the [Bitfocus Custom CSV Import Schema](#). Please note, every database is different and examples may not apply to your system.

Data Description	Examples	File Name
Any client-level data not listed in the HUD CSV specifications for Client.csv	<ul style="list-style-type: none"> Nickname Primary language spoken Service animal 	Client_custom.csv

Data Description	Examples	File Name
Any enrollment-level data not listed in the HUD CSV specifications for Enrollment.csv	<ul style="list-style-type: none"> History of eviction field Justice involvement field Primary language spoken 	Enrollment_custom.csv
Assessment data outside of the data elements listed in the HUD migration chart. This includes any VI-SPDAT data or other Coordinated Entry Assessments you may use in your system.	<ul style="list-style-type: none"> Coordinated entry assessments, like VI-SPDAT data Needs assessments 	Assessment_custom.csv
Records of services provided , like case management, rental assistance, or outreach.	<ul style="list-style-type: none"> Case management Rental assistance Outreach services Meals Shelter night Housing navigation <p>This data includes record of any services provided outside of PATH (P1, P2), RHY (R14), HOPWA (W1,W2), SSVF (V2, V3), HUD-VASH (V8), and Moving On Assistance (C2).</p>	Services_custom.csv
Case notes	<ul style="list-style-type: none"> Client level case notes Program level case notes Service level case notes 	Notes_custom.csv
Client location data	<ul style="list-style-type: none"> Address City State Zip code Latitude Longitude 	Client_location.csv
Client contact information	<ul style="list-style-type: none"> Phone number Email address 	Client_contact.csv
Any files attached to the client. Client files can be associated with an agency or with a program enrollment.	<ul style="list-style-type: none"> Income verification Employment verification Homelessness verification forms 	Client_files.csv

Data Description	Examples	File Name
Client-level releases of information	Information about the release of information, including: <ul style="list-style-type: none"> • Permission • Documentation type • Location • Date created • Date updated • Date deleted 	ROI_custom.csv
Client photos	Any photos associated with the client profile, usually used for scan cards.	Client_photo.csv
Any project descriptor data elements you have not configured in Clarity Human Services	<ul style="list-style-type: none"> • Council district • Initiative 	Custom_program.csv
Client alerts	Any alerts associated with the client profile. Includes fields for: <ul style="list-style-type: none"> • alert title • alert text • expiration date 	Client_alerts.csv
Events*	<ul style="list-style-type: none"> • Coordinated Entry Events 	Event.csv
Post-Exit data	When the data collection stage is set to post-exit data (6), the data is not included in the HUD csv file. You would import this if you regularly collect post-exit assessments or other information.	DataCollectionStage_6_Enrollment.csv

*Coordinated Entry Events (4.20) may be migrated during the HUD migration in 2024